

Water Statistics In the state of Qatar 2015

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WATER STATISTICS In the state of Qatar 2015

January, 2017



H.H. Sheikh Tamim Bin Hamad Al-Thani Emir of the State of Qatar



Preface

Allah the Exalted said in Holy Quran: "We made from water every living thing"^{*}. Hence, water is life!

The protection of our national natural freshwater resources is part of our National Development Strategy.

Qatar relies on seawater desalination as the primary source for drinking water and on groundwater abstraction for agricultural purposes. The reuse of treated wastewater has become an important alternative source of water for agricultural and green spaces irrigation and district cooling.

Water policies of Qatar have achieved several successes, including safe drinking water for all population, minimum water loss, high-level treatment of urban wastewater and re-use of large proportions of treated wastewater. Statistics show that water use efficiency has increased in most economic sectors.

However, our fresh groundwater reserves are still being overexploited, which leads to lower groundwater levels and increased salinity. This in turn makes it difficult to use the groundwater for irrigation and drinking purposes in the future.

According to available statistics, there is still the potential to increase the re-use of treated wastewater, so that household and economic activities will become more efficient in water consumption and reduction of water loss.

All these measures will contribute to water and food security and to sustainable development according to Qatar National Vision 2030.

This 2nd Water Statistics Report gives a comprehensive overview on water sources, water uses and wastewater treatment reuse and discharge in the State of Qatar. Publishing this report is an important step to support knowledge based decision-making in the water sector.

Dr. Saleh bin Mohamed Al-Nabit

Minister of Development Planning and Statistics

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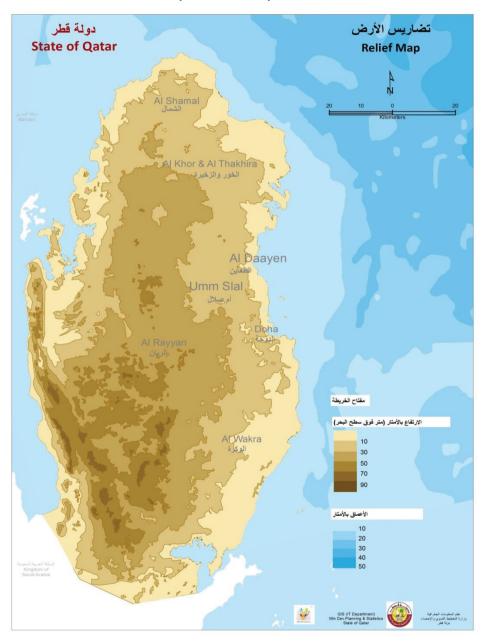
1. General information

Qatar is situated midway along the western coast of the Arabian Gulf between latitudes 24.27° -26.10° North and longitudes 50.45° – 51.40° East. Its surface area is 11,651 km2, which includes several small islands in the Arabian Gulf such as Halul, Shira'who, Al-Ashat and Al-Bishiria.

The peninsula is approximately 185 km in length and 85 km in width. The waters of the Arabian Gulf surround the majority of the country, while the only land border of about 60 km separates the country from the Kingdom of Saudi Arabia. The United Arab Emirates lie to the east and Bahrain to the northwest of the country.

Qatar generally consists of flat rocky surfaces. It does, however, include some hills which reach and altitude of 100 m above sea level. Most of the country's land is sandy desert covered with scrub plants and loose gravel. Moving sand dunes, with an average height of about 40 meters, are found in the southern part of the country and in the northeastern coast near Ras Laffan.

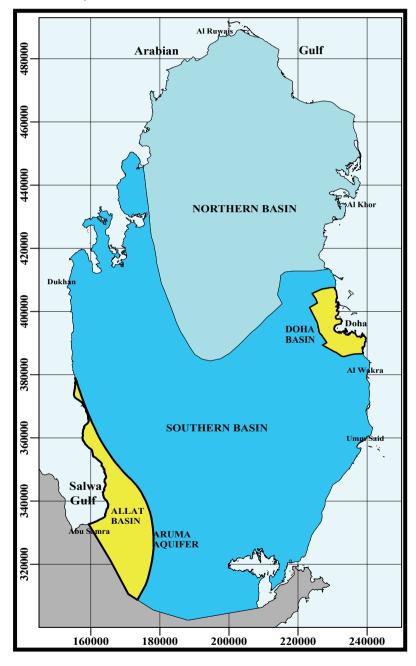
The northern part of Qatar is relatively low and rises gradually to the west and southwest. (See also Map1-1).



Map 1-1: Relief Map of Qatar

Source: MDPS 2014

Qatar's main groundwater basins include the Northern Basin, Southern Basin, Doha basin and the Allat Basin. (See Map 1-2).





Source: Ministry of Municipality and Environment

2. Water resources

2.1 Rationale

Qatar's only natural freshwater resources are rainfall and groundwater. The conservation of the quality and quantity of the country's groundwater resources is one of the targets of Qatar's NDS 2011-2016.

The Table 2-1 shows the natural long term water balance (1998 – 2014) of Qatar's groundwater basins. The groundwater safe yield amounted to 44.2 million m^3 per year. However, the current groundwater abstraction reached 252.1 million m^3 per year, leading to depletion of aquifers, low groundwater levels, and increased salinity.

Table 2-1: Natural water balance of Qatar's aquifers
(Annual average 1998-2014)

No.	Water balance	Million m ³ /year	Data source
1	Recharge of aquifers from rainfall	60.0	Ministry of Municipality and Environment (Long-term annual average 1998-2014)
2	Inflow from Saudi Arabia	2.2	Ministry of Municipality and Environment (Long-term annual average 1998-2014)
3	Total renewable water resources*	62.2	Total (1+2)
4	Groundwater outflow into sea and deep saline aquifers	18.0	Ministry of Municipality and Environment (Long-term annual average 1998-2014)
5	Average annual water balance (groundwater safe yield) **	44.2	Subtraction (3-4)

* According to FAO Aquastat, OECD, UNSD and Eurostat

** Without the returns from irrigation

Data source: Ministry of Municipality and Environment, Calculated by MDPS

There are also several ongoing projects to artificially increase the water recharge into aquifers (e.g. via recharge wells) and the artificial injection of TSE and distilled water. The irrigation return flow plays a significant role the overall water balance.

2.2 Key messages

- a) Rainfall is most likely in the period of November May.
- b) In 2008 2015, the total rainfall (monitored at Doha International Airport) was lower than the long-term average rainfall (1962-2015), whereas it registered 152% of the long-term average in 2015.
- c) Water abstraction from fresh groundwater is mainly for agricultural purposes (about 230 million m³ per year in recent years; 92% of total abstracted groundwater).
- d) The annual water deficit (mainly caused by groundwater abstraction) varied from 100 million m³/year and 158 million m³/year during the period 2008 2014.
- e) Artificial recharge of groundwater aquifers by TSE injection, recharge wells and recharge from irrigation is the chief source for the national groundwater reserve (59% of the annual additions to the groundwater reserve; 24% of which from rainfall and about 1% from inflow from Saudi Arabia.

2.3 Statistics and Indicators

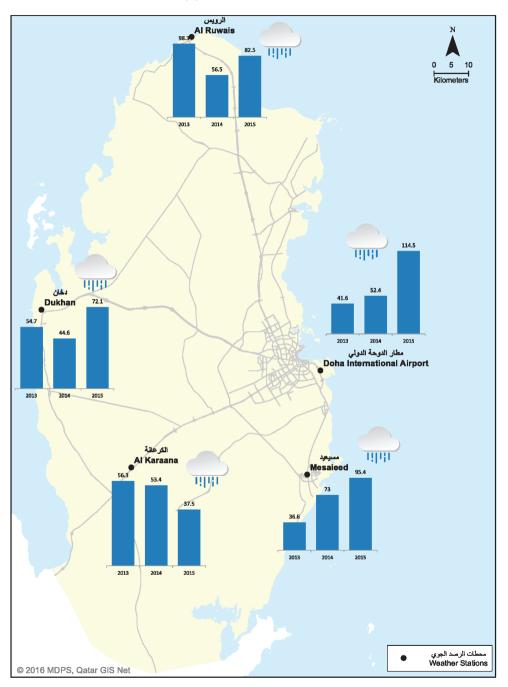
2.3.1 Rainfall

Compared to the long-term average (1962-2015), the year 2015 is considered relatively rainy with a total rainfall of 114.5 mm at Doha International Airport Station; i.e. 152% of the long-term average rainfall. In 2015, the highest annual rainfall was recorded at Doha International Airport Station vis-à-vis the other monitoring stations. The lowest rainfall (37.5 mm) was seen Al-Karaana. See table (2-2).

Station (Rainfall in mm)	2010	2011	2012	2013	2014	2015
Umm Said	24.8	30.3	17.6	36.6	73.0	95.4
Al-Ruwais	33.8	93.8	40.0	98.3	56.5	82.5
Dukhan	10.0	33.8	35.8	54.7	44.6	72.1
Doha International Airport	33.1	70.5	23.9	41.6	52.4	114.5
Al-Karaana	27.1	22.0	32.9	56.3	53.4	37.5

Table 2-2: Rainfall (mm) at selected monitoring stations in Qatar 2010-2015

Data source: Civil Aviation General Authority - QMD

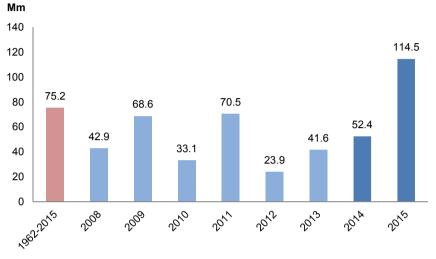




Source: MDPS

Figure 2-1 shows that the annual rainfall for the period (2008 – 2014) was lower than the long-term annual average of rainfall (1962-2015), except for 2015.





Data source: Qatar Civil Aviation Authority, QMD

2.3.2 Water Balance

The following Figure 2-2 displays the water balance from 2008 to 2014. The total increase in stocks (total recharge from rainfall, inflow from Saudi Arabia, artificial recharge, and irrigation returns) increased from 158 million m³ in 2008 to 100 million m³ in 2014. However, the water balance decrease remained relatively unchanged between 266 and 268 million m³ per year for the same period. Consequently, an annual water deficit ranging from 158 million m³ and 100 million m³ came into being during the period 2008-2014.

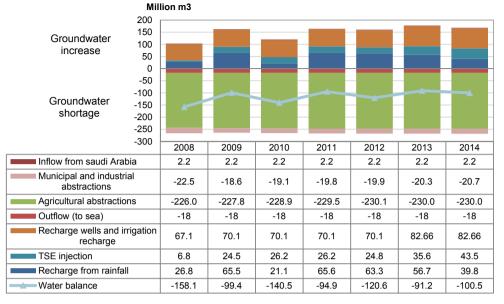


Figure 2-2: Water balance 2008 - 2014

Data source: Ministry of Municipality and Environment, Ashghal, Kahramaa; computations of MDPS

The artificial recharge and irrigation returns represent the largest source of additions to water reserve. The decrease in water reserve is attributed to the water withdrawal for agricultural purposes. Figure 2-3 shows the increase and decrease proportions in water reserve for 2014.

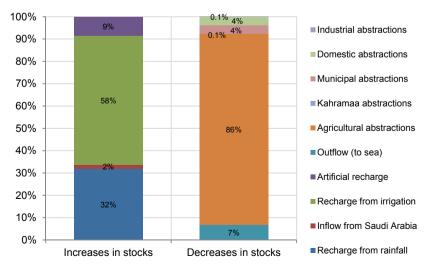


Figure 2-3: Increase and decrease in groundwater reserve as a percentage of total water 2014

Data source: Ministry of Municipality and Environment, Ashghal, Kahramaa; computations of MDPS

3. Water production, abstraction and use

3.1 Rationale

Qatar's economy is a rapidly growing with an ongoing population growth (mainly expatriates). The following Figure 3-1 shows that from 1990 until 2014 the population rose from 420,779 to 2,216,180; an increase of 427%. The annual GDP increased from QR43,977 million to QR384,372 million; a rise of 774% for the same period, i.e. the average annual growth rate is 10% for the population and 7% for the GDP. The measures taken to meet the water needs of Qatar's growing economy include the production of more water, increase of water reuses, and increased water use efficiency.

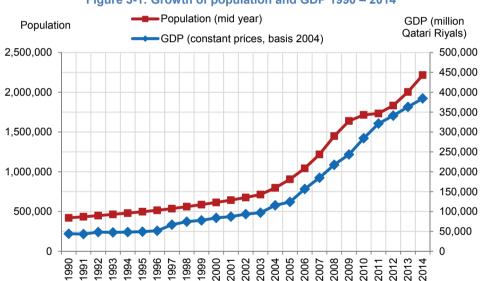


Figure 3-1: Growth of population and GDP 1990 – 2014

Data source: MDPS

Water made available for use originates currently from the following sources:

- Abstraction of fresh and saline groundwater
- Seawater desalination
- Re-use of Treated Sewage Effluent

Potential future water sources include water generated by the GTL process, which is currently recycled in industries. Excess water is discharged without use. Data about the quantity of freshwater produced by the GTL process are currently not available.

3.2 Key messages

- a) Total water production (desalination + fresh groundwater abstraction + re-use of TSE) rose from 220 million m³ in 1990 to 841 million m³ in 2014.
- b) Water demand is accompanied with economic and population growth. GDP growth is slightly higher than the growth of water demand
- c) Since 2005, abstraction from groundwater aquifers remain at the same annual level and has not shown a remarkable growth.
- d) Total water loss of desalinated water was reduced from 29% in 2008 to 6% in 2014.
- Productivity of water used in the entire economic activities have increased except for agricultural sector.

3.3 Statistics and Indicators

3.3.1 Water production and re-use

The following Figure 3-2 shows that Qatar's only sources of water were groundwater abstraction (65%) and desalinated seawater (35%) in 1990. Treated wastewater for agriculture and green spaces irrigation purposes (5%) entered into use in 2004, and increased to 11% in 2014. It is noteworthy that the main source of total water production is sea water desalination (59%), followed by groundwater abstraction (30%) in 2014. The total annual water production and reuse rose from 220 million m^3 in 1990 to 841 million m^3 in 2014, in addition to the water produced (i.e. desalinated) by industries for their own uses.

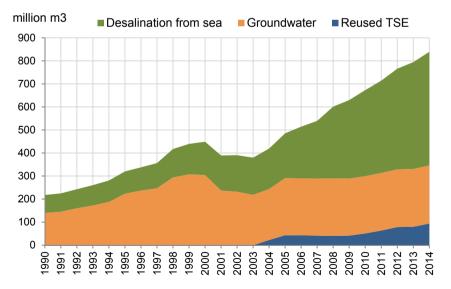


Figure 3-2: Total water production and re-use by source of water (million m³) 1990 – 2014

Data source: MME, Ashghal, Kahramaa

The following Figure 3-3 shows that the total water production is closely related to the economic and population growth. There is a slight divergence between GDP growth rate and total water production rate (groundwater abstraction + desalinated sea water + reused TSE). It was clear that there was no relation between the growth rate of GDP and groundwater abstraction, and remained unchanged at the same level during the period (2005-2014).

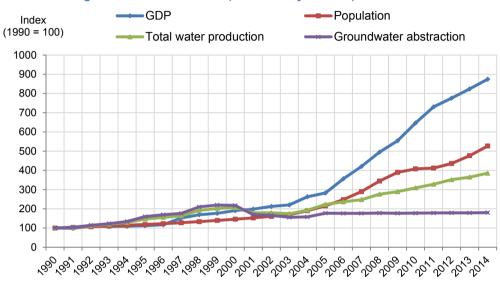


Figure 3-3: Growth rates of GDP (constant prices), population, total water production and groundwater abstraction (index base year 1990) 1990 - 2014

Data source: MDPS, MME, Ashghal, Kahramaa; calculated by MDPS

3.3.2 Water use by economic sector

Statistics indicate that used water quantity (net of loss) increased from 447.27 to 808.63 million m^3 per year in the period 2006 – 2014. Figure 3-4 shows that most water uses were allocated for agricultural and domestic purposes. However, the highest growth rates could be seen during the period 2006-2014 in government sector at (+340%) and commercial sector at (+205%), whereas the growth of water use for agriculture amounted to 14% (see Figure 3-5).

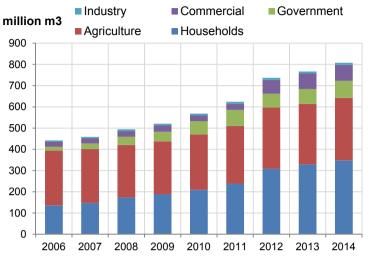
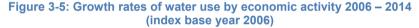
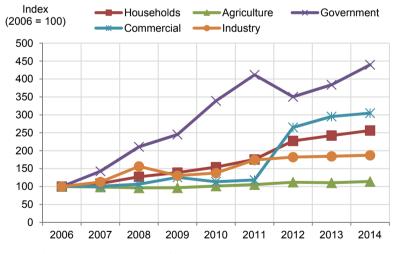


Figure 3-4: Water use by economic activity (million m³) (excluding loss) 2006-2014

*Industry includes water supplied by Kahramaa and by industrial wells Data source: Ashghal, Kahramaa, MME; calculated by MDPS





Data sources: Ashghal, Kahramaa, MME; calculated by MDPS

3.3.3 Water loss

Water loss occurs during the transport of drinking water, or in wastewater sewers, or septic tanks, or during the distribution of TSS.

As for desalinated water, Kahramaa has figures for the so-called apparent loss and real loss (according to the classification of the International Water Association (IWA)). Apparent loss and real loss are defined by IWA⁽¹⁾ as follows:

Apparent loss consist of unauthorized consumption (theft or illegal use), and all types of inaccuracies associated with production metering and customer metering. Underregistration of production meters, and over-registration of customer meters, leads to under-estimation of real losses. Over-registration of production meters, and underregistration of customer meters, lead to over-estimation of real loss.

Real loss is a physical water loss from the pressurized system, up to the point of customer metering. The volume lost through all types of leaks, bursts and overflows depends on frequencies, flow rates, and average durations of individual leaks.

Total loss is the sum of apparent loss and real loss.

With respect to analysis and indicators, it is extremely important to be explicitly clear which losses (total, real, apparent) are in discussion. The following Figure 3-6 presents the development of real loss and total loss from 2008 to 2014. Total loss has decreased from 32.0% to 20.9% and real loss from 28.9% to 6.3%. The Figure also shows that the total system volume input increased from 301.5 million m^3 to 485.4 million m^3 . Meanwhile, the real loss in terms of volume slumped from 87.23 million m^3 in 2008 to 30.5 million m^3 in 2014.

⁽¹⁾http://www.iwahq.org/contentsuite/upload/iwa/all/Documents/Utilities/blue pages water losses 2000.pdf

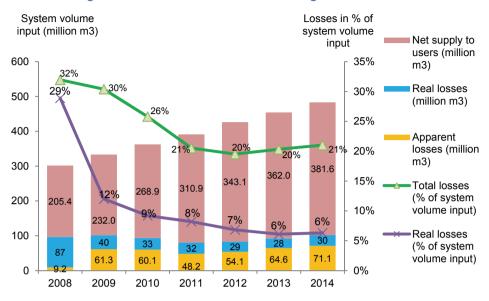


Figure 3-6: Loss in distribution of drinking water 2008-2014

Data source: Kahramaa

Currently, there are no statistics on loss in wastewater sewers in the State of Qatar; however, only estimates exist. In terms of water quantity, the issue of groundwater leakage into the sewer seems to be of a larger concern than the actual water loss. Leakage into the sewer mains may be responsible for the relatively high salinity of TSE of around 1,000 mg/l measured at Doha wastewater treatment plants (see Ashghal & Schlumberger, 2013).

3.3.4 Water use in agriculture

Water sources for agriculture consist of groundwater and reused TSE.

The Table 3.1 statistics indicate that the total treated wastewater used for agriculture amounted to 32.69 million m^3 (12.7%) of the total water used for agriculture which accounted for 257.69 million m^3 in 2006. Whereas it reached 65 million m^3 (22%) out of total water used for agriculture which was 295 million m^3 in 2014, According to a study of Ashghal and Schlumberger (2013), water salinity at Doha wastewater treatment plants attains 1,000 mg/l, which is a major concern for water re-use in agriculture. From 2005 to 2014, the agricultural GDP increased from million QR249 to million QR552 (constant prices of 2004).

Item	2006	2007	2008	2009	2010	2011	2012	2013	2014
Abstracted groundwater (million m ³)	225.00	225.00	226.00	227.80	228.88	229.47	230.05	230.0	230.0
TSE (million m ³)	32.69	29.05	22.15	21.09	32.28	41.98	58.71	55.23	64.92
Total (million m ³)	257.69	254.05	248.15	248.89	261.16	271.45	288.76	285.23	294.92
GDP (million QR, constant (prices 2004)	290	319	436	362	433	457	477	505	552

Table 3-1: Water used in agriculture by source and GDP of agriculture (constant prices 2004) 2006 – 2014

Data source: MDPS, MME, and Ashghal.

Data about water use in agriculture is available since 1990. The following Figure 3-7 shows that the annual total water use in agriculture rose from 140 million m^3 in 1990 to 295 million m^3 in 2014. However, groundwater abstraction for agricultural purposes has roughly remained unchanged at the same level since 2005 (226 – 230 million m^3 /year) and additional demand has been covered by TSE since 2004.

Figure 3-7: Water use in agriculture by source of water (million m³) 1990 - 2014

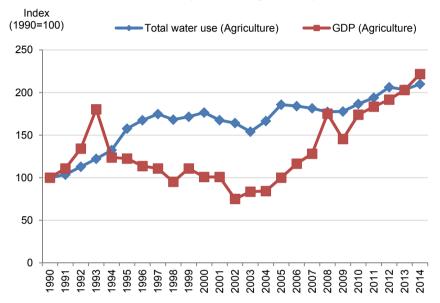


Data source: MME, and Ashghal

Water efficiency in agriculture: the 1990 statistics show that 562.25 liters of water were needed to produce 1 Q.R of GDP in agriculture. Whereas 534.32 liters of water were needed to produce 1 Q.R of GDP in 2014.

Water productivity in agriculture: water productivity of 2014 remained at the same level as the water productivity of 1990; one liter of water contributed to roughly QR 0.002 of GDP in agriculture. (See Figure 3.9)

Figure 3-8: Growth rate of water used in agriculture, and GDP (constant prices 2004) 1990-2014 (index base year 1990)



Data sources: MDPS, Ashghal, Calculated by MDPS

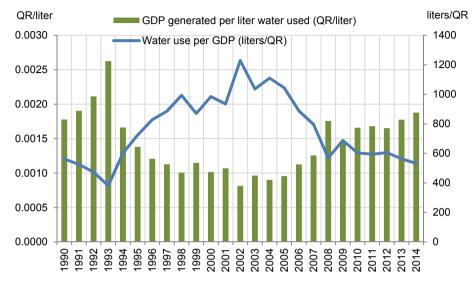


Figure 3-9: Water use efficiency (liter per Q.R of GDP) and water use productivity (GDP per each liter of water used) in agriculture 1990 – 2014 (in constant prices 2004)

Data sources: MDPS, Ashghal, Calculated by MDPS

3.3.5 Water use in the industrial sector and construction

For the sake of simplification (and in line with the actual data availability), the following economic activities are aggregated under the category of "industrial sector":

- Mining and quarrying (include oil & gas)
- Manufacturing
- Electricity and water
- Building and construction

Industries in Qatar rely on three main sources of freshwater. They include water supplied by Kahramaa, water from groundwater wells for industrial purposes, and seawater desalinated in industrial establishments. For this latter type (desalination), data is unavailable. Therefore, analysis can only be done for that part of water which originates from groundwater (self-abstraction by industries) and water supplied by Kahramaa.

The Table 3.2 statistics indicate an increase in the annual water used in industrial sector during the period 2006 - 2014 from 8.3 million m^3 to about 10.5 million m^3 . In addition, the GDP (constant prices of 2004) of the industrial sector rose from 99,969 million Q.R to 236,196 million Q.R in 2014.

Industry	2006	2007	2008	2009	2010	2011	2012	2013	2014
Water supplied by Kahramaa (million m ³)	5.5	6.2	8.6	7.18	7.58	9.58	10.02	10.14	10.3
Industrial groundwater wells (million m ³)	2.80	3.40	0.18	0.18	0.18	0.18	0.18	0.18	0.18
Total water use (million m ³)*	8.30	9.60	8.78	7.36	7.76	9.76	10.20	10.32	10.48
GDP (million QR, constant prices 2004)**	99,969	115,349	141,251	149,909	184,975	210,896	220,583	228,442	236,196

Table 3-2: Water used in industrial sector by source of water and GDP of industry (constant prices 2004) 2006 – 2014

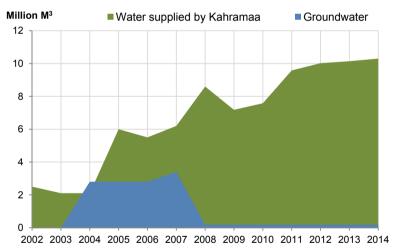
*: Excluding desalinated industrial water

**: Mining and quarrying (including oil and gas), manufacturing, electricity and water, and construction

Data sources: MDPS, MME, Kahramaa

The total water used in industry increased from about 2.5 million m^3 in 2002 to 10.5 million m^3 in 2014; the highest growth rates were registered during the period 2011 – 2014. (See Figure 3-10).

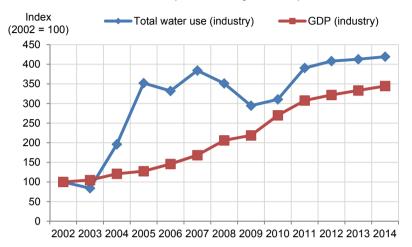




Data source: MME, and Kahramaa

The Figure 3-11 shows that GDP growth in industry is related to some extent to water use. In 2010, about 0.042 liter of water was needed to produce 1 Q.R of industrial GDP, whereas 0.044 liter of water was needed to produce 1 Q.R of the same GDP in 2014. In other words, this means that the productivity of one liter of water was worth 23.5 Q.R in 2010 of industrial GDP,

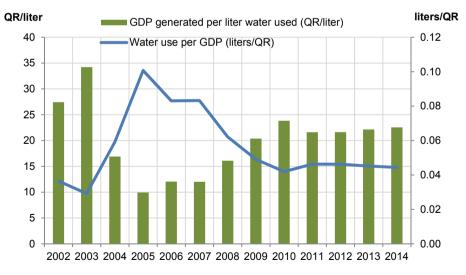
whereas in 2014 the water productivity value slumped to 22.5 Q.R of industrial GDP per liter. (See Figure 3-12).





Data source: MDPS, MME, Kahramaa, Calculated by MDPS





Data source: MDPS, MME, Kahramaa, Calculated by MDPS.

3.3.6 Water use in the commercial sector

For the sake of simplification (and in line with the actual data availability), the following economic activities are aggregated under the category of "commercial sector":

- Trade, restaurants & hotels
- Transport and communications
- Finance, insurance, real estate & business services
- Household services

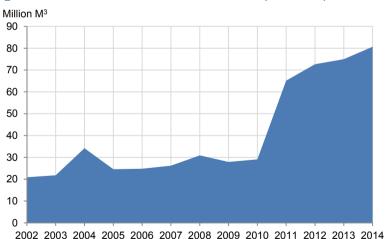
Kahramaa water supply is the only known water source for the commercial sector.

and commercial GDP (constant prices 2004) 2006 - 2014										
Description	2006	2007	2008	2009	2010	2011	2012	2013	2014	
Total water use (i.e. water supplied by Kahramaa) million m ³	24.6	24.8	26.2	30.9	27.9	29.1	65.2	72.7	74.97	
GDP (million QR, constant prices 2004)	38873	49314	56916	69022	73478	80537	87251	81483	91827	

Table 3-3: Water used in commercial sector

Data sources: MDPS, Kahramaa

The total water use in the commercial sector increased between 2002 and 2014 from 18 million m^3 per year to 74.97 million m^3 . (See Figure 3-13).

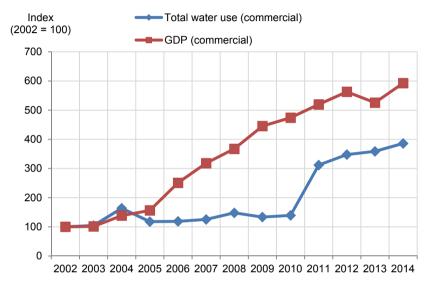




Data source: Kahramaa

The Figure 3-14 shows that the growth of GDP in the commercial sector has not been related to the water use quantity since 2006. About 1.15 liters of water were necessary to produce 1 Q.R of commercial GDP in 2002, whereas only 0.82 liter of water was needed to achieve the same GDP in 2014. In other words, one liter of water used by commercial activities produced 0.87 Q.R of GDP in 2002, while one liter of water produced 1.22 Q.R of GDP in 2014 (constant prices of 2004).

Figure 3-14: Growth rate of water use in commercial sector and GDP in commercial activities (constant prices 2004) (index base year 2002) 2002-2014



Data sources: MDPS, Kahramaa, Calculated by MDPS

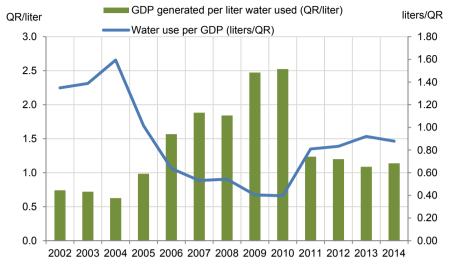


Figure 3-15: Water use efficiency (liter/ QR GDP) and water use productivity (GDP per liter of water used) in commercial sector 2002 – 2014 (constant prices of 2004)

Data sources: MDPS, Kahramaa

3.3.7 Water use in government sector

Water supplied by Kahramaa and TSE used for the irrigation of green spaces are the main water sources for the government sector. The statistics of the Table 3-4 and Figure 3-16 show that the water use in the government sector increased from 18 million m³ in 2006 to 80 million m³ in 2014. The percentage of 36% of the water used by government originated from re-used TSE (used for the irrigation of green spaces).

As the government sector is mainly a consumer of goods and services, a comparison-based analysis of water use with GDP in the government sector (like it was done for agriculture, industry and services) would not be useful, even if there are certain governmental services which are included in the GDP computation.

Description	2006	2007	2008	2009	2010	2011	2012	2013	2014
Water supplied by Kahramaa (million m ³)	8.40	13.70	20.60	24.50	43.70	54.10	44.51	45.9	51.76
TSE for irrigation of green spaces) (million m ³)	9.99	12.53	18.17	20.57	18.63	21.58	19.91	24.67	29.09
Total water use million m ³	18.39	26.23	38.77	45.07	62.33	75.68	64.42	70.57	80.85

Data source: Ashghal, Kahramaa

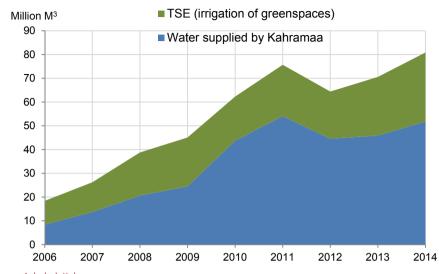


Figure 3-16: Water use in government sector by source of water (million m³) 2006 - 2014

Data source: Ashghal, Kahramaa

3.3.8 Water used by household

The water used by household depends mainly on Kahramaa water supply. However, there are also domestic wells and municipal wells, which mainly provide water for domestic use.

Water used by household increased fourfold during the period 2002 - 2014. In 2002, household used about 92 million m^3 , whereas it used about 327.5 million m^3 of water in 2014. (See Table 3-5 and Figure 3-17).

Household	2006	2007	2008	2009	2010	2011	2012	2013	2014
Water supplied by Kahramaa (million m ³)	121.90	133.96	170.09	237.66	260.23	275.68	288.70	308.02	327.49
Domestic wells (million m ³)	9.9	9.9	9.9	9.57	9.82	9.69	9.6	9.7	9.7
Municipal wells (million m ³)	9.3	9.3	9.3	9.34	9.34	10.19	10.38	10.2	10.4
Total water use (million m ³)	141.10	153.16	189.29	256.57	279.39	295.56	308.68	327.92	347.59
Water supplied by Kahramaa (million m ³)	121.90	133.96	170.09	237.66	260.23	275.68	288.70	308.02	327.49
Domestic wells (million m ³)	9.9	9.9	9.9	9.57	9.82	9.69	9.6	9.7	9.7

Data source: Ministry of Municipality and Environment , Kahramaa

As for the per-capita domestic water use, Kahramaa statistics (see Table 3-6) indicate the presence of several values of this index according to the total water production, to the authorized consumption (including and excluding water loss), and to the water volume sent to the network (excluding real water loss).

Year	The per capita total water production	The per capita total water transported to the network (including loss)	The per capita consumption of the authorized volume of water transported to the network (excluding loss)	The per capita consumption of water transported to the network (excluding real loss)
2010	228	221	164	214
2011	228	223	177	204
2012	238	232	187	216
2013	227	222	176	208
2014	221	216	170	202

Table 3-6: Annual per capita water consumption 2010-2014

Data source: Kahramaa

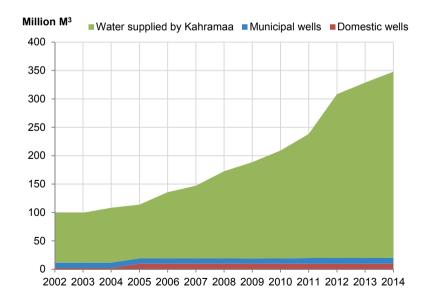


Figure 3-17: Water used by household by source of water (million m³) 2002 - 2014

Data sources: Ministry of Municipality and Environment, Kahramaa

3.3.9 Water use balance

The water quantity that was available for use in 2014 amounted to 925.54 million m3, including desalinated water (prior to the computation of loss), abstracted groundwater, and treated and untreated urban wastewater.

The water quantity used by the final users (including agriculture, industry, commercial, government and household) is the water available for use minus water loss and minus wastewater discharged without re-use. Injection of TSE into aquifers is a mean to substitute over-exploitation but not a final use, and thus it is shown separately in the aggregated water balance (Table 3-8).

Table 3-7: Aggregated water use balance (million m³) 2014

Description	Million m ³ /year
Water potentially available for use (a)	925.53
Water loss (b)	30.48
Discharge of wastewater without reuse (c)	86.24
Quantity of water injected into aquifers	43.47
Water used by final consumers $(=a - b - c)$	808.81

The following Table 3-8 displays the details of the water use balance 2014.

Table 3-8: Details of water use balance (water balance million m³) 2014

Description	Water potentially available for use	Water use and loss	Remarks
Desalinated water	493.20		Water supplied by Kahramaa
Fresh groundwater abstraction	252.10		Including agricultural, municipal, domestic and industrial wells. Data of 2014
TSE	168.93		Wastewater discharged by urban wastewater treatment plants
Wastewater discharged without treatment	11.30		Discharge of untreated wastewater into lagoons
Total water potentially available for use	925.53		Water available before loss
Untreated wastewater		11.30	
Real losses		30.48	Real losses
TSE discharged into lagoons		31.11	
TSE discharged into sea		0.36	
TSE injected into deep		43.47	

Description	Water potentially available for use	Water use and loss	Remarks
aquifers			
Water used in agriculture		294.92	Groundwater and TSE
Water used in industries and commercial activities		85.45	Water supplied by Kahramaa, water supplied by industrial wells, and water supplied by Kahramaa, including big industrial complexes and hotels.
Water used by households		347.59	Water supplied by Kahramaa, domestic wells, and municipal wells.
Water used in government sector		80.85	Water supplied by Kahramaa and TSE for irrigation of green spaces
Total water use and loss		925.53	

4. Urban Wastewater Generation, Collection, Treatment and Discharge

4.1 Rationale

In the State of Qatar, the collection and treatment of urban wastewater is an important measure to re-use this water for irrigation, cooling and recharge and to protect the environment from adverse impacts of water-borne pollution. Furthermore, this infrastructure is essential to provide appropriate sanitation services for all individuals throughout the state (also one of the Millennium Development Goals).

Since rainfall in Qatar is one of the world's lowest and since Qatar is more orientated towards integrated water resource management, treated wastewater (treated sewage effluent – TSE) is an important alternative to desalination of seawater and abstraction of Qatar's limited fresh groundwater resources. The use of TSE is an important measure to achieve more sustainable water use (see also Qatar National Development Strategy).

4.2 Key Messages

- The capacity of urban wastewater treatment plants increased from 54,000 m³/day in 2004 to 809,340 m³/day in 2015.
- All wastewater treatment plants in Qatar are equipped with at least a secondary treatment level. The largest operational plant is Doha West (244 m³/day), which provides tertiary treatment for nitrogen and phosphorus removal.
- 3. Urban wastewater treatment plants remove more than 98.7% of organic pollution.
- 4. In 2015, 99% of urban wastewater generated was treated at UWWTPs.
- 5. In 2015, 34% of TSE was used for agriculture irrigation and 16% for green space irrigation.

4.3 Statistics and Indicators

4.3.1 Urban Wastewater Collection and Treatment Infrastructure

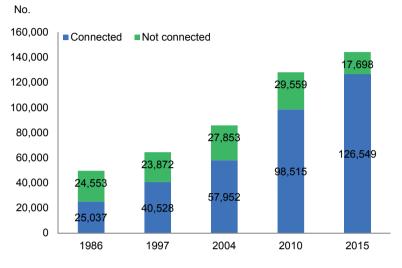
According to statistics from Census (1986–2015), the number of completed buildings connected to public sewage increased from 25,037 (50.5% of total completed buildings) in 1986 to 126,549 (87.7% of total completed buildings) in 2015 (see Figure 4-1).

As for buildings not-connected to public sewage, they are served by tankers transporting wastewater to treatment plants and sewage lagoons.

In 2015, the highest percentage of buildings connected to public sewage was in Doha Municipality (99.9%), whereas the lowest percentage of buildings connected to public sewage was in Al Shamal Municipality (4.13%). (See Figure 4-2).

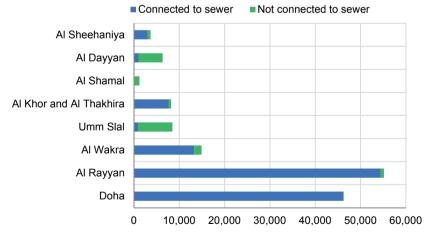
Since 2004, safe sanitation services are provided to all individuals in Qatar (refer to Qatar Sustainable Development Indicators Report, MDPS and Diplomatic Institute, 2015).





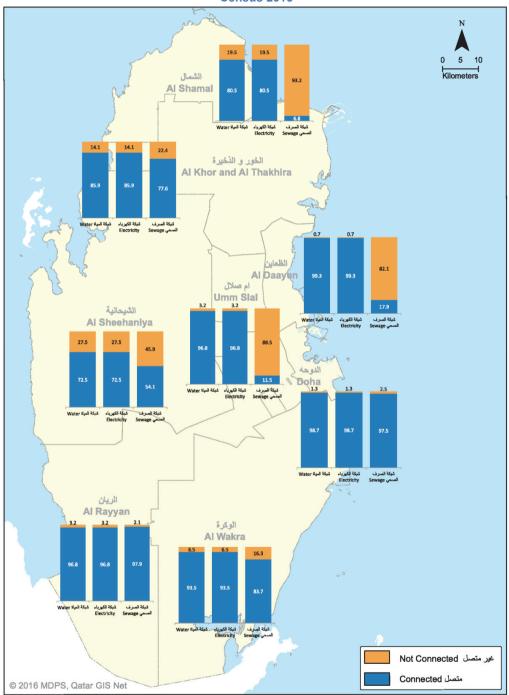
Data source: MDPS

Figure 4-2: Number of completed buildings by connection to public sewage and municipality, Census 2015



No.

Data source: MDPS

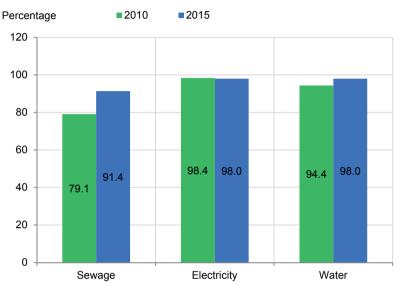


Map 4-1: Percentage of completed buildings by connection to public utilities Census 2015

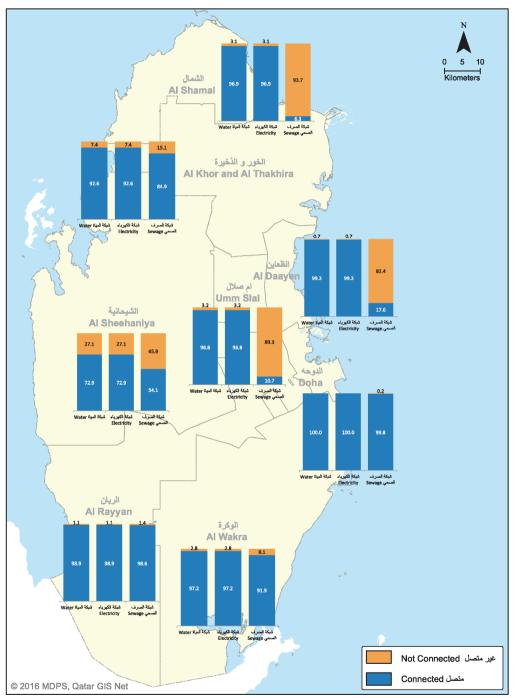
Data source: MDPS

With regards to the housing units connected to public sewage, the census statistics for 2010 and 2015 indicate a significant improvement from 79.1% to 91.4%. Also, the indicators of housing units connected to electricity and water network were high during Censuses 2010 and 2015.





Data source: MDPS



Map 4-2: Percentage of housing units by connection to public utilities Census 2015

Data source: MDPS

Table 4-1:	Wastewater	at Sewage	e Plants	2010-2015
------------	------------	-----------	----------	-----------

Description	2010	2011	2012	2013	2014	2015
Number of sewage plants	14	18	20	22	23	23
Total design capacity of wastewater treatment plants (m ³ /day)	260	323	391	695	705	809
Amount of collected wastewater (1000 m ³ /year)	101,653	123,887	142,339	158,792	173,933	197,492
Amount of treated wastewater (1000 m ³ /year)	101,135	108,759	129,212	151,883	168,949	193,854
Percentage of treated wastewater to total wastewater (1)	%99.5	%87.8	%90.8	%95.6	%97.1	%98.2
Treated wastewater used for agriculture irrigation(1000 m ³ /year)	32,275	41,979	58,707	55,233	64,920	66,289
Amount of treated wastewater used for green space irrigation (1000 m ³ /year)	18,630	21,657	19,915	24,670	29,096	31,088
Amount of treated water used for injecting groundwater (1000 m ³ / year)	26,240	26,212	30,854	35,599	43,465	57,291
Amount of treated water discharged into lakes (1000 m ³ / year)	23,878	18,760	13,474	35,391	31,109	38,845
Amount of treated water discharged into the sea (1000 m ³ / year)	141	268	293	234	358	350
Dry sludge from wastewater (ton/ year)	11,087	20,443	21572.983	27,575	32,352	40,099
Sludge from wastewater (1000 m ³ / year)	104	263	372	303	550	224
Amount of wastewater not collected at sewage plant and is discharged into lakes (million cubic meters/ year)	20,075	16,425,000	21,900,000	18,037,935	11,303,180	1,699,666
Total surface groundwater discharged into the sea (million cubic meters per year)		76,337,156	68,685,456	64,367,443	63,016,341	75,686,500

...: not available (1): The increase rate may be due to the fact that the wastewater treatment plant performs initial treatment and then transfer treated water to another plant, thus increasing the amount of treated water from received water.

The number of wastewater treatment plants reached 23 by 2015. The statistics in Table 4-2 and Figure 4-3 indicate an increase in the design capacity of urban wastewater treatment from $54,000 \text{ m}^3/\text{day}$ in 2004 to $809,340 \text{ m}^3/\text{day}$ in 2015, an annual growth rate of 28%, All urban wastewater treatment plants have been equipped with at least secondary treatment methods, ensuring, to a large extent, the elimination of organic pollution. The Doha West Station was upgraded in 2009 to be able to remove nitrogen and phosphorus, where the urban wastewater treatment plant (wastewater delivered by tankers) began removing nitrogen and phosphorus. In 2015, the Doha North plant was ranked as the largest in terms of design capacity, accounting for 30% of total plant design capacity (operated in 2014), followed by Doha South and Doha West plants with 22% of total plant design capacity.

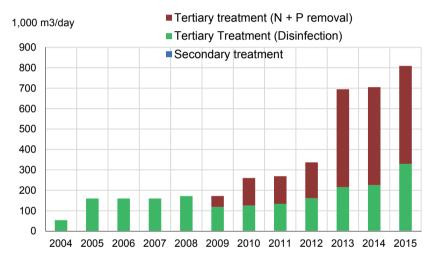


Figure 4-4: Hydraulic design capacity of wastewater treatment plants by type of treatment 2004-2015

Data source: Ashghal

Table 4-2: Hydraulic design capacity of operating wastewater treatment plants by type of treatment, (1,000 m³/day) 2005-2015

Hydraulic Design Capacity (1000 m ³ /day)	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015
Secondary treatment	0.0	0.0	0.0	0.0	0.1	2.2	2.2	2.0	2.1	2.1	2.1
Tertiary treatment (disinfection)	54.0	160.0	160.0	172.0	118.0	123.0	131.8	159.4	213.4	223.4	327.8
Tertiary treatment (N+P removal)	0.0	0.0	0.0	0.0	54.0	135.0	135.0	175.5	479.5	479.5	479.5
Total	54.0	160.0	160.0	172.0	172.1	260.15	269.0	336.9	695.0	705.0	809.0

Table 4-3 below show all urban wastewater treatment plants in Qatar by type of treatment, design capacity and amount of wastewater received. Currently, Lusail plant relies only on wastewater received by tankers.

Table 4-3: Urban wastewater treatment plants by type of treatment, design capacity and amount of wastewater received 2015

UWWTP	Type of		c Design acity	Amount of Wastewater
00000	Treatment	(1,000 m³/day)	(1,000 m³/year)	Received (1,000 m ³ /year)
Al-Jamiliyah PTP		0.54	197.10	139.03
Al-Khuraib PTP		0.06	21.90	18.00
Al-Shamal PTP	Secondary (sterilization)	0.15	54.75	34.96
Slaughter House PTP	(sternization)	0.81	296.00	88.00
Ras Abu Fontas PTP		0.54	197.10	127.89
Al-Dhakhira PTP		1.62	591.30	932.53
Al-Khor PTP		9.72	3547.80	2920.00
Barwa Al Baraha PTP		12.00	4380.00	3980.00
Barwa City STW		15.00	5475.00	1337.00
Barwa Msaimeer PTP		15.00	5475.00	347.00
Barwa Sailiyah PTP		1.50	547.50	302.00
Barwa Village PTP		1.00	365.00	215.00
Doha West STW old plant ⁽¹⁾	Tertiary (disinfection)	54.00	19710.00	21408.49
Duhail PTP	(0.0)	0.81	295.65	90.02
Industrial Area STW		24.00	8760.00	8469.00
Doha South STW		180.00	65700.00	66262.00
Al Shihaniyah PTP		1.35	490.93	531.29
Umm Slal PTP		1.50	547.50	392.32
Al Karanah PTP (2)		10.00	3650.00	2271.52
North Camp PTP		0.25	89.43	81.00
Doha North STW ⁽³⁾		244.00	89060.00	12173.00
Doha West STW	Tertiary (N and P removal)	175.50	64057.50	65647.65
Lusail STW ⁽⁴⁾	, , , , , , , , , , , , , , , , , , , ,	60.00	21900.00	9812.00
Total ⁽⁵⁾		809.34	295409.45	197491.70

(1) Doha West STW old plant: Served by tankers and overflow from Doha

(2) Al Karanah PTP: is under test and is operated by tankers.

(3) Doha North STW: Started in 2014

(4) Lusail STW: It is operating on tankers.

(5) Total: Excavating slaughter house PTP from total wastewater received.

4.3.2 Treatment Efficiency of Urban Wastewater Treatment Plants

Organic pollution in terms of BOD5 has been removed by more than 95% in most of the years during the period 2004-2015. In terms of COD, the removal rates reached more than 90% in most of the years during the period 2004-2015. (See Figure 4-5 and Figure 4-6).

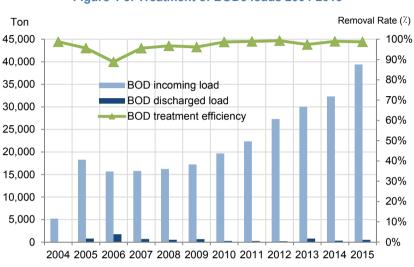
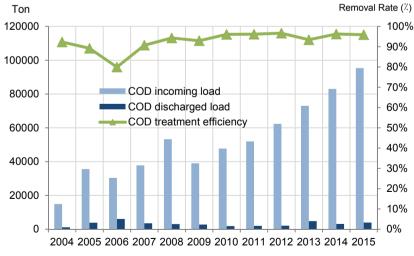


Figure 4-5: Treatment of BOD5 loads 2004-2015

Data source: Ashghal; calculated by MDPS





Data source: Ashghal; calculated by MDPS

Qatar's largest UWWTP Doha North (treatment capacity 244,000 m³/day) is equipped with nitrogen and phosphorus removal capacity since operation in 2014. In 2015, nitrogen removal rates reached 78% and phosphorus removal rate reached more than 98%. Next comes Doha West Plant, the second largest wastewater treatment plant in Qatar with a design capacity of 175,500 m³/day, and is equipped with nitrogen and phosphorus removal capacity since 2009. Figure 4-7 indicates an increase in nitrogen removal rates at the plant starting from 2012, and the rate is continuously rising exceeding 80%. Also as of 2011, the phosphorus removal rate continuously increased to more than 85% until 2015.

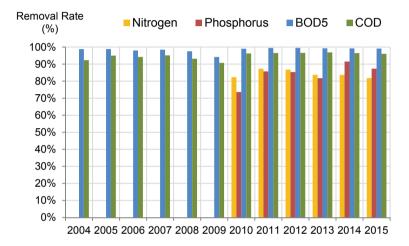


Figure 4-7: Rates of BOD5, COD, total nitrogen and phosphorus removal at UWWTP Doha West 2004–2015

Data source: Ashghal; calculated by MDPS

4.3.3 Sewage Sludge Generation

With the increase of treatment design capacity of the UWWTPs, the generation of sewage sludge has also increased.

In 2004, 106,000 m³ of sewage sludge were generated, amounting to 6,480 tons of dry solids (water content was about 96%). In 2015, the UWWTPs in Qatar already generated 218,000 m³ of sewage sludge. Due to the reduced water content (about 82%), the sewage sludge contained 39,717 tons of dry solids. (See Figure 4-8 and Figure 4-9).

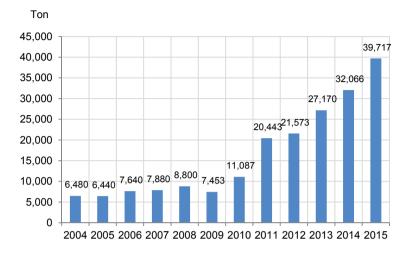
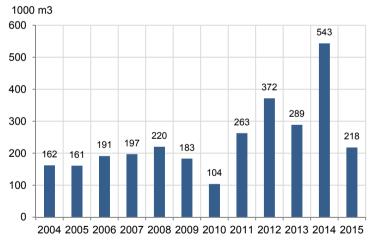


Figure 4-8: Generation of sewage sludge at urban wastewater treatment plants by mass (tons of dry solids) 2004-2015

Data source: Ashghal





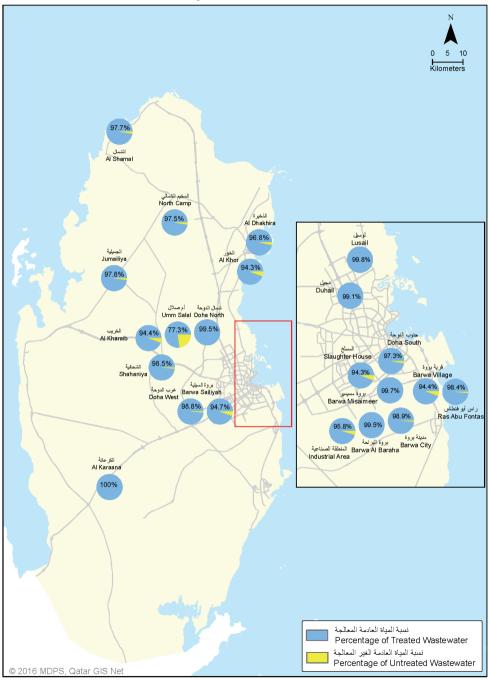
4.3.4 Urban Wastewater Generated, Collected and Treated

In Qatar, the urban wastewater is collected by sewage network and by tankers. All of the wastewater connected to sewage is treated at UWWTPs. Also the wastewater generates from households which collected by tankers is treated at UWWTPs, whereas most of the wastewater collected by tankers is discharged into lagoons (lakes) without treatment, which were mainly collected from non-household sources.

The statistics in Table 4-4 show that the total generation of urban wastewater increased from 122 million m^3 in 2010 to 199.2 million m^3 in 2015, where about 99% of total wastewater generated (1.7 million m^3) was discharged into lagoons without any treatment.

Table 4-4: Urban wastewater generated by method of handling and discharge without treatment (million m³) 2010-2015

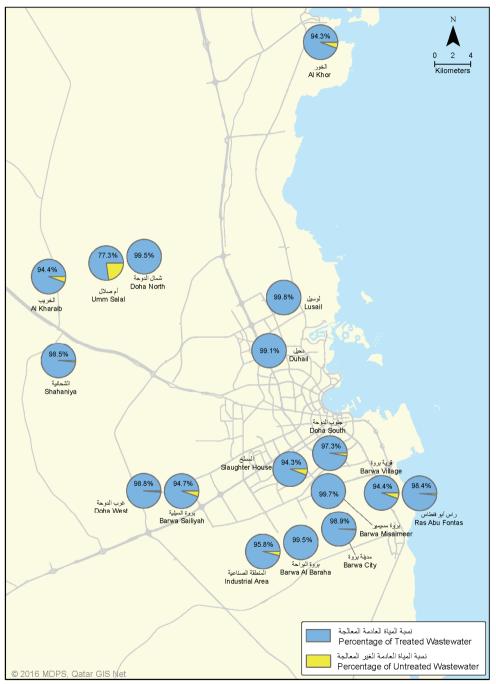
Urban Wastewater (million m³/year)	2010	2011	2012	2013	2014	2015
Total urban wastewater generated	121.73	140.31	164.24	176.83	185.24	199.19
of which treated	101.65	123.89	142.34	158.79	173.93	197.49
of which secondary treatment	0.20	0.20	0.25	0.27	0.30	0.31
of which tertiary treatment	101.45	123.69	142.09	157.89	168.65	193.54
of which discharged without treatment	20.08	16.43	21.9	18.04	11.3	1.7



Map 4-3: Percentage of treated wastewater to total wastewater by UWWTPs 2015

Source: MDPS

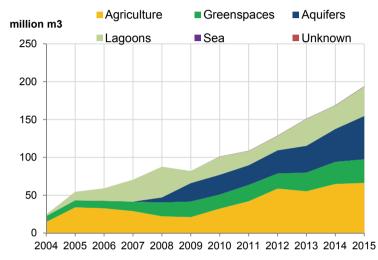




Source: MDPS.

4.3.5 Discharge and Re-Use of Treated Sewage Effluent (TSE)

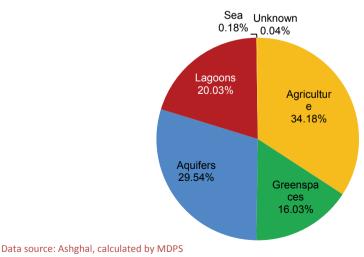
With the expansion of the wastewater treatment design capacity since 2004, the production of treated sewage effluent (TSE) increased by about 7 fold from around 25 million m³ in 2004 to about 194 million m³ in 2015. Agriculture has become the most important user of TSE (34% in 2015), followed by the government (16% of TSE used for green space irrigation). In 2015, about 29.5% of wastewater was used for deep injection into aquifers and about 20.0% was discharged into lagoons unused. (See Figure 4-10 and Figure 4-).





Data source: Ashghal





5

5. Groundwater Quantity and Quality

5.1 Rationale

One of the key concerns of water management in Qatar is the ongoing depletion of its groundwater aquifers due to abstraction and pollution. The groundwater depletion can be monitored by changes of groundwater levels and changes of water quality. Overexploitation of groundwater can lead to intrusion of seawater and deep saline groundwater into freshwater aquifers, and thus increase the salinity and concentration of dissolved substances. High concentrations of salinity and dissolved substances can make the water unusable for drinking and agricultural purposes. According to FAO, water can be classified by salinity concentration as shown in Table 5-1 below.

 Table 5-1: Classification of saline waters according to FAO by conductivity, salinity concentration and water quality

Type of Water	Conductivity (dS/m)	Salinity Concentration (mg/l)	Water Quality
Drinking and irrigation water	<0.7	<500	Non-saline
Irrigation water	0.7 - 2	500 - 1,500	Slightly saline
Primary drainage water and groundwater	2 - 10	1,500 - 7,000	Moderately saline
Secondary drainage water and groundwater	10 - 25	7,000 - 15,000	Highly saline
Very saline groundwater	25 - 45	15,000 - 35,000	Very highly saline
Seawater	>45	>45,000	Brine

Water salinity of less than 0.7 dS/m does not usually cause a problem in traditional irrigation methods. But when water salinity is higher than 3.0 dS/m, serious problems often arise with most crops, causing yield reduction or farm abandonment (see Water and Agriculture Vision for Qatar by 2020).

To demonstrate the level of groundwater degradation, this chapter reviews statistics on groundwater levels, salinity (conductivity) and total dissolved substances (TDS) in the main aquifers in Qatar.

Qatar Electricity and Water Corporation has provided us with the latest data on groundwater quality during the period from April 2012 to September 2014 in order to analyze the results. There are no sample collection campaigns on an annual basis, but samples are collected once in April and again in September.

5.2 Methodological Aspects

Extreme values may have a strong influence on the overall results of the assessment of groundwater salinity and depletion. Statistical assessments are therefore conducted on the following basis:

- 1. Calculation of median (50 percentile) values of salinity and conductivity for each aquifer. This assures that single extreme values will not influence the overall assessment.
 - a. Calculation including the results of all monitoring wells.
 - b. Calculation Excluding monitoring wells in coastal areas (area code "K").
- 2. Calculation of mean values of salinity and conductivity.
 - a. Including all monitoring wells.
 - b. Excluding wells with area code "K".
- 3. Calculation of number of wells that fall under the different FAO salinity classes and presenting also which ones of them fall into the area code "k".

5.3 Key Messages

- 1. According to FAO salinity classification, all wells in Qatar were classified as medium salinity during the period 1998-2014.
- 2. The percentage of high saline wells declined from 17% in 1998 to 16% in 2014.
- 3. The percentage of wells with non-saline water diminished from 8% in 1998 to 0% in 2014.
- 4. The highest percentage of wells with slightly saline water (lowest salinity class which can be found in Qatar) are in the aquifers Doha, South and North Qatar, whereas the highest percentage of high salinity wells are found in Wadi Al-Urayq and Al-Mashabiya aquifers, as well as in South Qatar.
- 5. Most of the aquifers show an increasing trend towards high salinity.
- 6. The groundwater levels in Central and North Qatar do not show any clear trend. They are slightly above sea level. However, the groundwater level in Al-Mashabiya is significantly below sea level with a tendency to decrease.

5.3.1 Statistics and Indicators

5.3.1.1 Salinity

Figure 5-1 below presents the percentage of wells in Qatar according to FAO salinity classification for the observation period April 1998 – September 2014. Figure 5-2 presents the same information without considering wells in coastal zones (area code K).

The statistics indicate that from April 1998 to September 2014 the percentage of non-saline wells diminished from 8% to 0%. The percentage of slightly saline wells (classified by FAO as irrigation wells) decreased from 19% to 11% (20% to 13% according to Figure 5-2), whereas the percentage of wells classified as highly or very highly saline increased from 17% to 20% (15%

to 18% according to Figure 5-2). In 2014, 69% (69% if coastal areas excluded) of wells were classified as moderately saline, making their waters harmful to sensitive crops, causing high soil salinity and increasing the risk of higher sodicity (see Water and Agriculture Vision for Qatar by 2020).

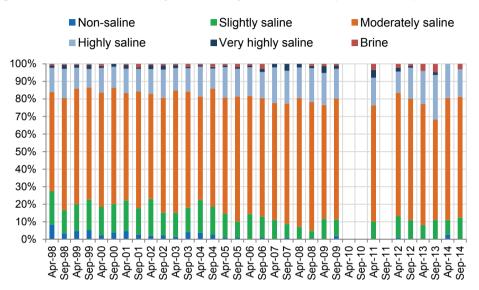
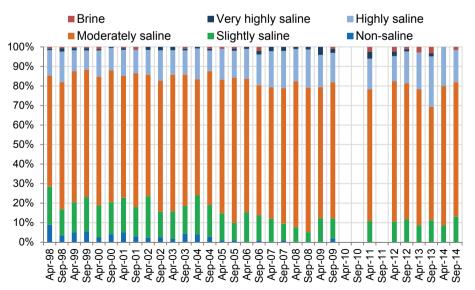




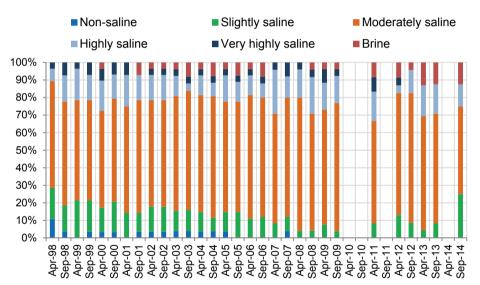
Figure 5-2: All wells in Qatar, excluding those in coastal sub-catchments, by FAO salinity classification, April 1998 – September 2014



The following example demonstrates the salinity trend according to FAO salinity classification in North Qatar and Al-Mashabiya:

- In North Qatar, no well ever produced non-saline water since 2008. The percentage of wells with highly saline water, very highly saline water and brine has increased from 11% in April 1998 to 13% in September 2014. Also in September 2014, no well was non-saline, while 25% were slightly saline, 50% moderately saline, 13% highly saline and 13% brine. (See Figure 5-3 below).
- In Al-Mashabiya, no well ever produced non-saline water since 1998. The percentage
 of wells with highly saline water, very highly saline water and brine was 40% in April
 1998 and in September 2014, with seasonal variations in the years in between. In
 September 2014, no well was non-saline or slightly saline, while 60% were moderately
 saline and 40% highly saline. (See Figure 5-4 below).

Figure 5-3: Percentage distribution of wells in North Qatar by FAO salinity classification April 1998 – September 2014





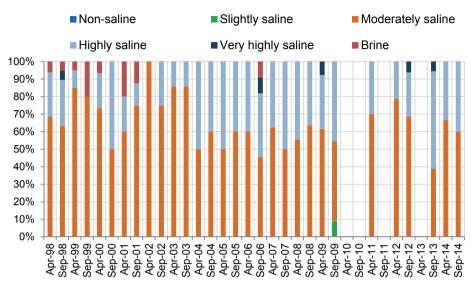


Figure 5-5 below indicates the percentage of wells classified as non-saline or slightly saline in different areas of Qatar from September 1998 to September 2014. It is noted that all wells located in three areas (Abu Samra, Al-Mashabiya and Wadi al Urayq) are moderately or highly saline. The percentage of wells with slightly saline or non-saline water decreased in two areas (Central and North Qatar), whereas it increased in Doha and South Qatar. However, in September 2014 there was no longer any non-saline well.

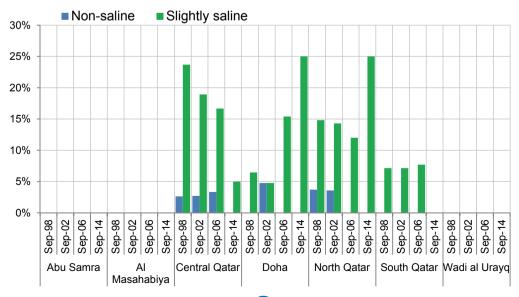


Figure 5-5: Percentage of wells classified as non-saline and slightly saline in different aquifers September 1998 – September 2014

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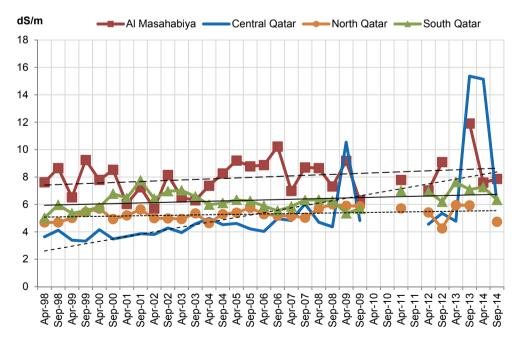
The following Table 5-2, as well as Figure 5-6 and Figure 5-7 show the median trend of salinity by conductivity (dS/m) and total dissolved solids (TDS in ppm) for four aquifers in Al Mashabiya, South Qatar, Central Qatar and North Qatar.

It can be noted that over the entire period 1998-2014, all four aquifers were moderately saline, but with a constantly rising salinity (conductivity). According to available data, TDS was slightly decreasing in Al Mashabiya, North Qatar and South Qatar.

Table 5-2: Observations of salinity in aquifers, 1998 – 2014: Minimum and maximum median values (median of all wells per aquifer and observation period) and development trend.

Aquifer	Conductivity (dS/m)			TDS (ppm)			
	Min	Max	Trend	Min	Max	Trend	
Al Mashabiya	5.70	11.91	Increasing	3780	7368	Slightly decreasing	
North Qatar	3.32	15.36	Increasing	2420	9210	Increasing	
Central Qatar	4.25	6.01	Slightly decreasing	2550	3610	Slightly decreasing	
South Qatar	5.03	7.75	Increasing	3205	4580	Slightly decreasing	

Figure 5-6: Trend of conductivity in selected aquifers (median) April 1998-September 2014



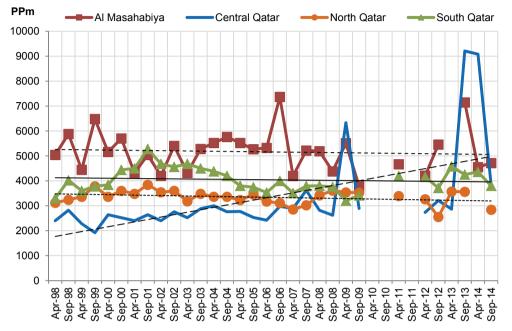


Figure 5-7: Trend of total dissolved solids (TDS) in selected aquifers (median) April 1998 - September 2014

The aquifers with the highest observed salinity (median of conductivity and TDS) in 2014 were in Wadi Al Urayq, Al-Mashabiya and South Qatar (see Figure 5-8 and Figure 5-9 below).

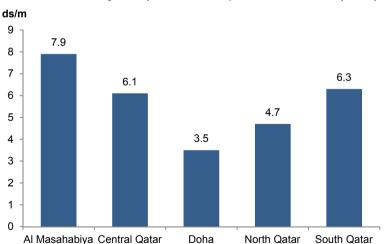


Figure 5-8: Conductivity in September 2014 (median of all wells per aquifer)

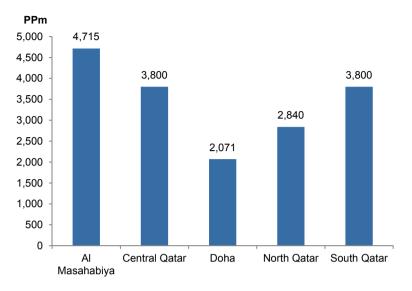


Figure 5-9: Total dissolved solids (TDS) September 2014 (median of all wells per aquifer)

5.3.2 Groundwater Levels

Reliable time series for the levels of groundwater from sea level in selected aquifers are available from April 1998 to September 2014. The following Figure 5-10 shows the median of the observed levels of groundwater from sea level in aquifers in North Qatar, Central Qatar and Al Mashabiya. Accordingly, the groundwater level in North Qatar shows a decreasing trend as it was only 1 m above sea level in 2012 (median). The groundwater level in Central Qatar was volatile over time, but it showed no significant long-term trend (median) and recorded two and a half meters higher than sea level in September 2014. In the short observation period for Al-Mashabiya, a downward trend can be seen as the median of the observed groundwater levels was already 14 meters below sea level in September 2009.

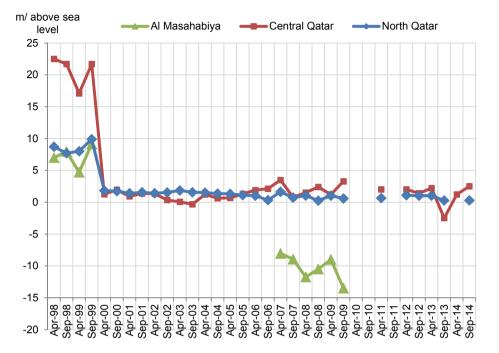


Figure 5-10: Levels of groundwater aquifers in North Qatar, Central Qatar and Al-Mashabiya (median of all available observations), April 1998 – Sep. 2014

Glossary

BOD5	Biological Oxygen Demand	الطلب على الأكسجين البيولوجي٥
COD	Chemical Oxygen Demand	الطلب على الأكسجين الكيميائي
dS/m	Deci Siemens per meter	وحدة قياس درجة السريان أو توصيل التيار الكهربائي (ديسي سيمنس لكل متر)
FAO	Food and Agriculture Organization of the United Nations	منظمة الأغذية و الزراعة للأمم المتحدة (فاو)
GDP	Gross Domestic Product	الناتج المحلي الإجمالي
LTAA	Long-term Annual Average	المتوسط السنوي طويل الأمد
MDPS	Ministry of Development Planning and Statistics	وزارة التخطيط التنموي والإحصاء
MME	Ministry of Municipality and Environment	وزارة البلدية والبيئة
MoEl	Ministry of Energy and Industry	وزارة الطاقة والصناعة
QMD	Qatar Meteorological Department	إدارة الأرصاد الجوية
UWWTP	Urban Wastewater Treatment Plant	محطة معالجة مياه الصرف الصحي في المناطق الحضرية
WHO	World Health Organization	منظمة الصحة العالمية
WMO	World Meteorological Organization	المنظمة العالمية للأرصاد الجوية
GTL	Gas –to-liquids	تسييل الغاز
TSE	Treated Sewage Effluent	مياه الصرف الصحي المعالجة

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