

## The evolution of data stewardship in official statistics governance, capacity, best practices and innovation

#### **Dominik Antoni Rozkrut**

President Statistics Poland

Doha Data Forum, 29 October 2023

#### President of **Statistics Poland**

Adjunct Professor at University of Szczecin President of International Association for Official Statistics (2023-2025) Vice-President of the **Polish Statistical Association** A member of the Econometrics and Statistics Committee and the Demographic Sciences Committee of the **Polish Academy of Sciences** A member of ISI Committee on Agricultural Statistics (ISI-CAS)

<u>UNECE Conference of European Statisticians</u> (CES), Bureau Vice-Chair Co-Chair of the <u>UN Working Group on Data Stewardship</u> Involved also in various other UN groups UN Friends of the Chair Group on the Fundamental Principles of Official Statistics UN Committee of Experts on Big Data and Data Science for Official Statistics UN Network of Economic Statisticians UN Friends of the Chair on Social Statistics

Previously a member of EU Commission Business-to-Government Data Sharing Expert Group (2019) EU Commission Expert Group on Facilitating the Use of New Data Sources for Official Statistics (2021)



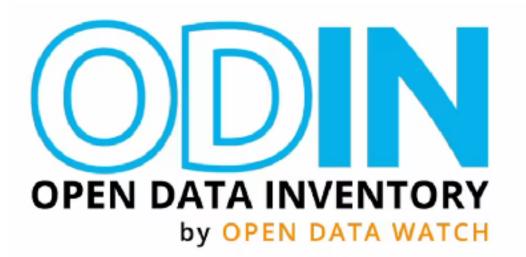


#### **Dominik Antoni Rozkrut** President of **Statistics Poland**





**OPEN DATA WATCH** 



#### **Global Rankings**



Country	Region	Overall 🔨	Coverage	Openness
1 Singapore	South-Eastern Asia	90	77	100
2 Poland	Eastern Europe	87	81	92

# Poland .

GLOBAL RANK OUT OF 195

81 covi

COVERAGE SCORE OUT OF 100 92 OPENNESS SCORE OUT OF 100



## Context

- The main drivers
  - for everyone
- New reality
  - collaboratives, data stewardship
- Challenge
  - complexity of public problems require data innovation

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• Digital transformation, datafication, new data ecosystems, more data

Avalanche of data regulations, data governance, data altruism, data

Disinformation, decline in trust, budget challenges, and increased



# **Fundamental Principles of Official Statistics**

Official statistics provide an indispensable element in the information system of a democratic society, serving the government, the economy and the public with data about the economic, demographic, social and environmental situation.

To this end, official statistics that meet the test of practical utility are to be compiled and made available on an impartial basis by official statistical agencies to honour citizens' entitlement to public information.





## **Fundamental Principles of Official Statistics** and Data Stewardship

- FPOS enshrine well the concept of data stewardship
  - Principle 1
- FPOS didn't exist before 1990s
  - still things were done in the same spirit then
- The concept of data stewardship emerged into focus recently
  - similarly, hard to say it's new





# Brief history of data stewardship in official statistics

- 1. Production, publication, dissemination,
- 2. International comparison, harmonization, information standards
- 3. Administrative sources, domestic coordination
- 4. Evidence-based policies, stakeholder engagement
- 5. Capacity building, development aid









## Brief history of data stewardship in official statistics

- 6. Open data, data sharing
- Data services, support for data usage, partnerships 7.
- 8. Statistical literacy, data literacy, education
- 9. Fostering data ecosystems, national data governance





## Data ecosystem

a broad range of stakeholders and data users, capacities, processes, policies, and infrastructure used to capture and analyze data



 $\cdot$  The data (including statistical data), along with the data subjects,



## Data governance

availability, usability, integrity, and security of the data and information and the resulting regulations, policies, and frameworks



• A system of decision rights and accountabilities for managing the



## Data management

data processes to meet ongoing information lifecycle needs



 Involves the development, execution, and supervision of plans, practices, concepts, programs, and the accompanying range of systems that contribute to the organization and maintenance of



# Data stewardship in official statistics

- Definition
  - The roles, functions, and activities that enable the re-use of data for public benefit in a systematic, sustainable, and responsible way through data collaboration
- Mission
  - Official statistics should deliver responsible data leaders in the public sector seeking new ways to create public value through cross-sector data collaboration









## Data stewardship activities

- Collaborate
  - serves the public good
- Protect
  - may be shared
- Act
  - •





## Working with others to unlock the inherent value of data when it

## Managing data ethically and preventing harm to all whose data

## Proactively identifying partners who can unlock value and insights







## Data stewardship in the context of official statistics

- Data governance, management, and strategies
- 2. Maintaining information standards
- 3. Coordination of public information systems
- 4. Quality assistance and assurance
- 5. Data access, acquisition, and sharing
- 6. Partnerships and community engagement





## Data stewardship in the context of official statistics

- 7. Nurture data collaboratives
- 8. Overseeing data life cycle management
- 9. Assuring ethics, value, and risk assessment
- 10. Supervising security and promoting transparency
- 11. Internal coordination and staff engagement
- 12. Dissemination, communication, and education





## Time to act



### Need to take advantage of the advent of data governance policies

- These are the times of setting up data governance everywhere around the world
- We see an avalanche of legislative acts in the EU, and other countries are following
- It is crucial to take advantage of the opportunity and not to miss the critical moment when the foundations for the functioning of data ecosystems are laid
- Setting up a national and international data governance system is a challenging task; we still learn the language to be used, especially in a legislative context, so I anticipate a lot of difficulties







### Need to take advantage of the advent of data governance policies

- Therefore, politicians should work together hand in hand with official statisticians
- Data should be used for the public good, and this must be taken into
  - and progress of socio-economic processes
- This was the principle that guided the creators of the official statistics in the amount of data pose new challenges



account in the design of modern data governance systems at the state level

 Ubiquitous data should serve not only as a fuel for the development of economies but also serve the public good through the availability of fast, reliable, and detailed official statistics, providing insight into the nature

system from the very beginning, but new circumstances and the explosion





## Need to use privately-held data to its full potential for creating the public good

- Need to access to create a common, public good
- society and economy in their respective environments
- established national data governance systems



• One of the premises of official stats is access to data to come up with valuable in-depth insight into the nature and progress of

 Need for the support of policymakers to ensure that access to privately-held data for official statistics is guaranteed in the newly





# Need to fight the barriers to data innovation

- Barriers for innovation in statistics
  - Legal obstacles
  - Privacy awareness, public acceptability
  - Poor technological infrastructures
  - Lack of skills and competencies
  - Poor user stakeholder dialog
  - Isolation, no partnerships

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# Need for innovation in statistical production

- Innovation infrastructures
- Innovation culture (ability to innovate)
- Clear strategic direction (striving for innovation, fostering innovation)
- Supply-based innovation (exploratory based: applied research and experimental development)
- Demand-based innovation (user-driven)





## Need for infrastructures for innovation in statistics

- Data access infrastructure (privacy-preserving techniques)
- Data processing infrastructure (micro-data modeling, data linking)
- Human infrastructure: skills and competencies for capacity development (context analysis, learning facilitation, change management, data collaboration and stewardship)
- Management infrastructure (reorientation towards a systematic approach to dealing with the transition or transformation of an organization's goals, processes or technologies, to implement strategies for effecting change, controlling change and helping people to adapt to change)
- Legal framework (hopefully not restraining innovation)







## Statistics Poland Data Science Academy



# Internal capacity building program

## DATA SCIENCE ACADEMY

Increase the integration of administrative and new data sources in statistical production – experimental & official



#### Build a modern organization, able to anticipate and target fast-changing information needs by tapping into a multitude of data sources





### 1. Employee development and retention

- talent recruiting (students, academia, research)
- general and specialized trainings
- maintaining competency model
- designing individual development paths
- personnel succession program
- mentoring



#### 2. Sharing knowledge and experience

- seminars and meetings on general topics; proposals for meetings submitted by Academy members
- Data Science Talks • presenting selected problems and issues
- regular meetings of the data science community



## 3. Building a data science community platform

- intranet site as a space to share knowledge and experience
- information about events, conferences and meetings, organized by domestic and foreign institutions, hackathons, etc.
- training area, information about planned training courses, • catalogue of big data methods and techniques
- database of good practices, e.g., solutions to legal issues
- library of articles, reports and other materials that can be helpful in using big data sources
- discussion zone that will enable joint problem solving, • discussions, and exchange of experiences





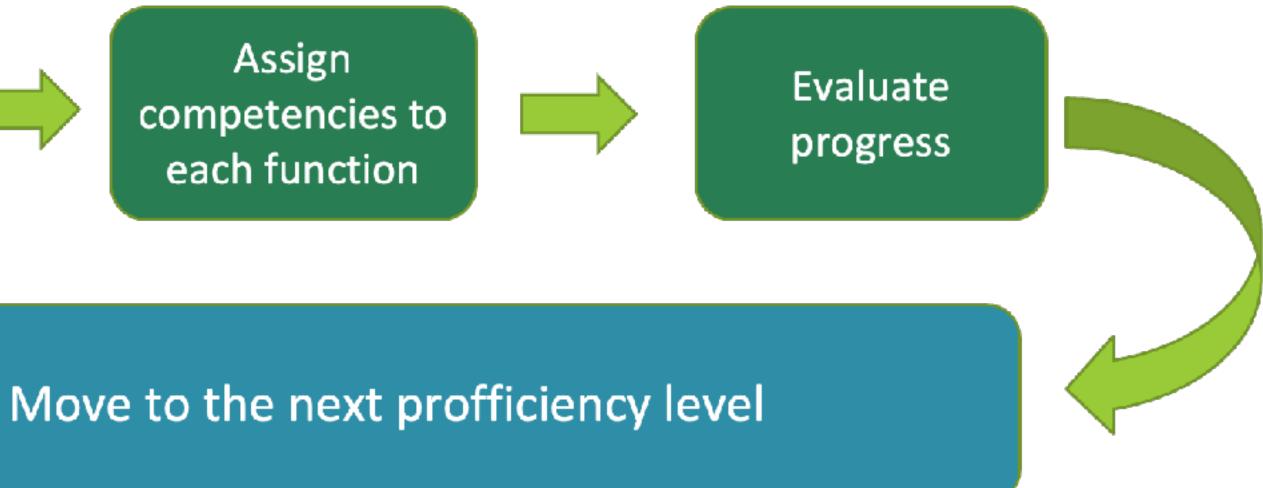
#### **Data Science Academy** at Statistics Poland

**Develop functions** (personas) within the Academy



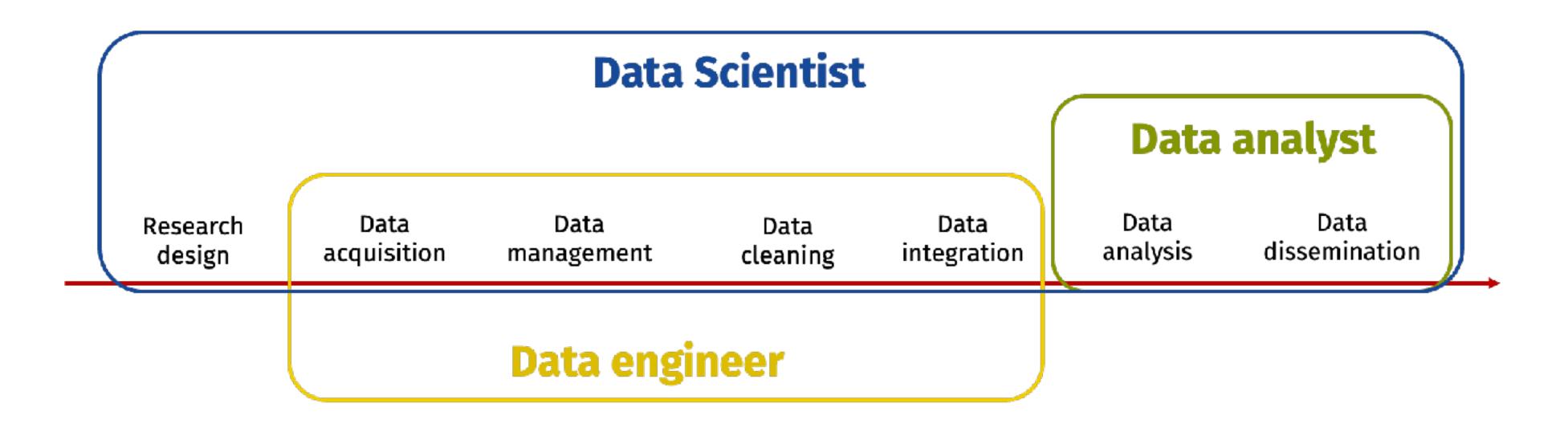
Assign competencies to each function







#### Data Science Academy at Statistics Poland





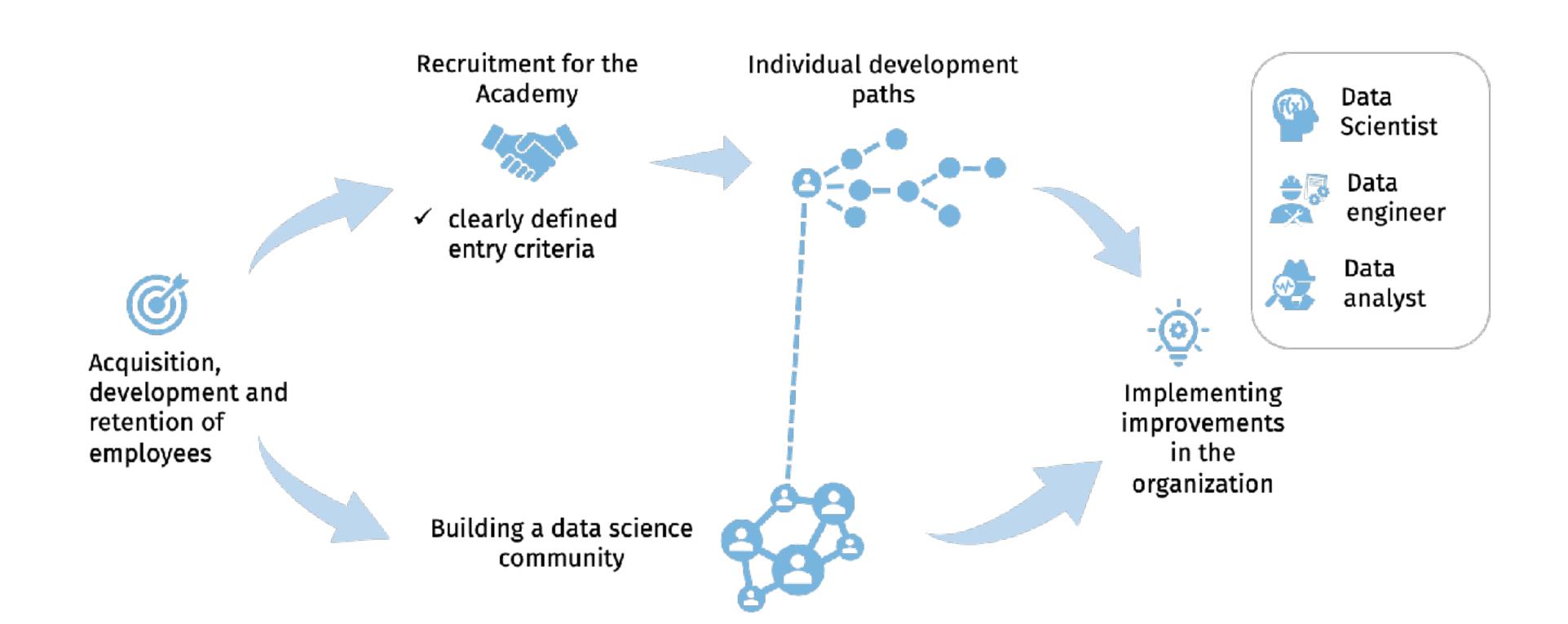


#### Data Science Academy at Statistics Poland

Data engineer	Data acquisition	Data management	Data cleaning	Data integration	
Foundation	Skill 1 🕹	Skill 1 💩	Skill 1 🕹	Skill 1 🕹	
Entry	Skill 2 💩	Skill 2 💩	Skill 2 🕹	Skill 2 🕹	
assessment	Skill 3 💩		Skill 3 💩		
Intermediate	Skill 1 🕹	Skill 1 💩	Skill 1 🕹	Skill 1 🕹	Evaluation
Entry	Skill 2 🕹	Skill 2 💩	Skill 2 🗞	Skill 2 🗞	
assessment	Skill 3 🕹	Skill 3 💩	Skill 3 🕹	Skill 3 🕹	
	Skill 4 💩				
Advanced	Skill 1	Skill 1	Skill 1	Skill 1	Evaluation
Entry	Skill 2	Skill 2	Skill 2	Skill 2	
assessment	Skill 3		Skill 3	Skill 3	



#### **Data Science Academy Ecosystem**





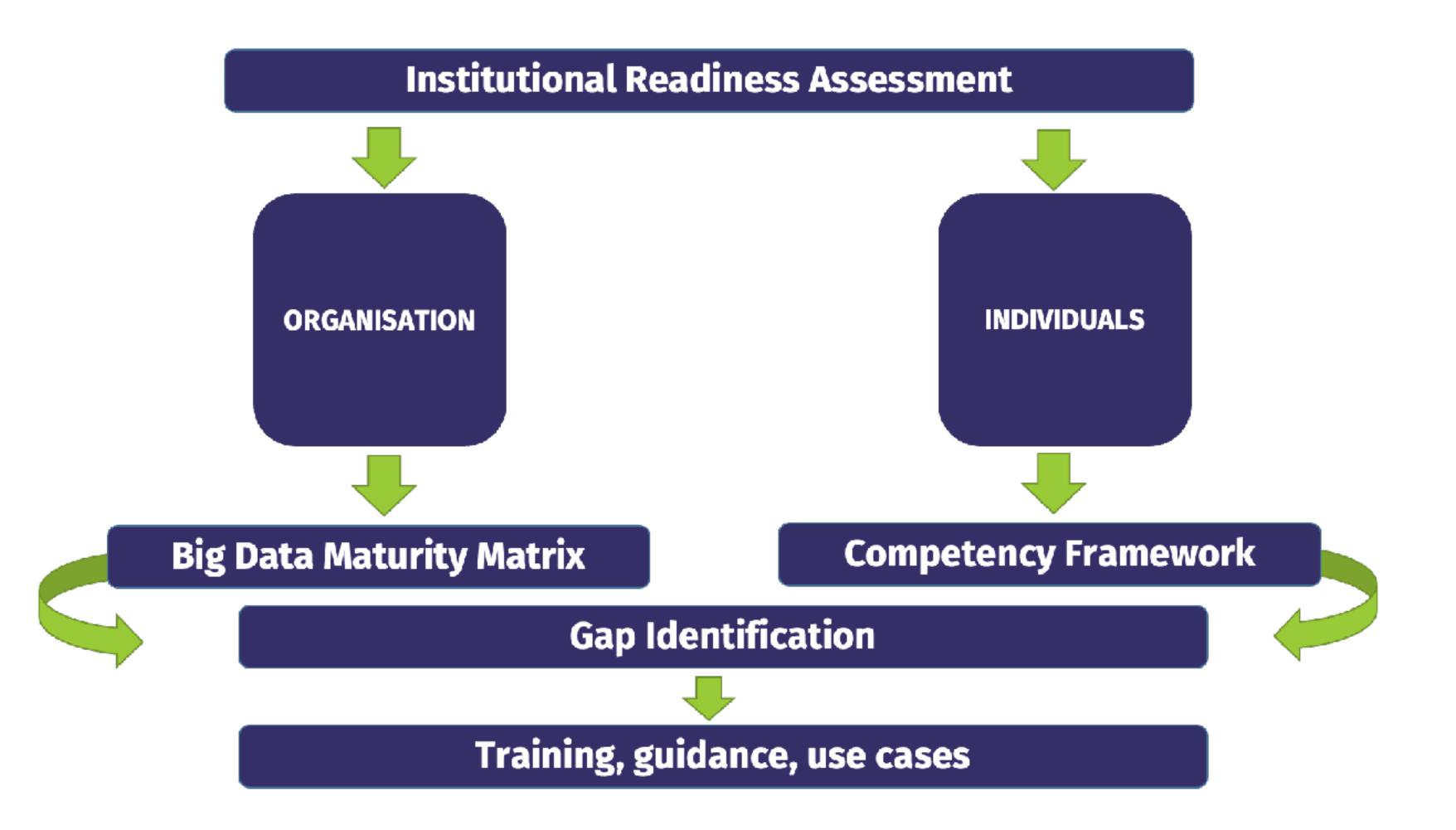


#### Advantages of our approach (compared to other)

- Organically growing human resources
- Injecting data science across the whole organization
- Distributed and embedded in nature
- Infinite degrees of freedom
- Fostering experimentation and innovation
- Seamlessly transforming organization



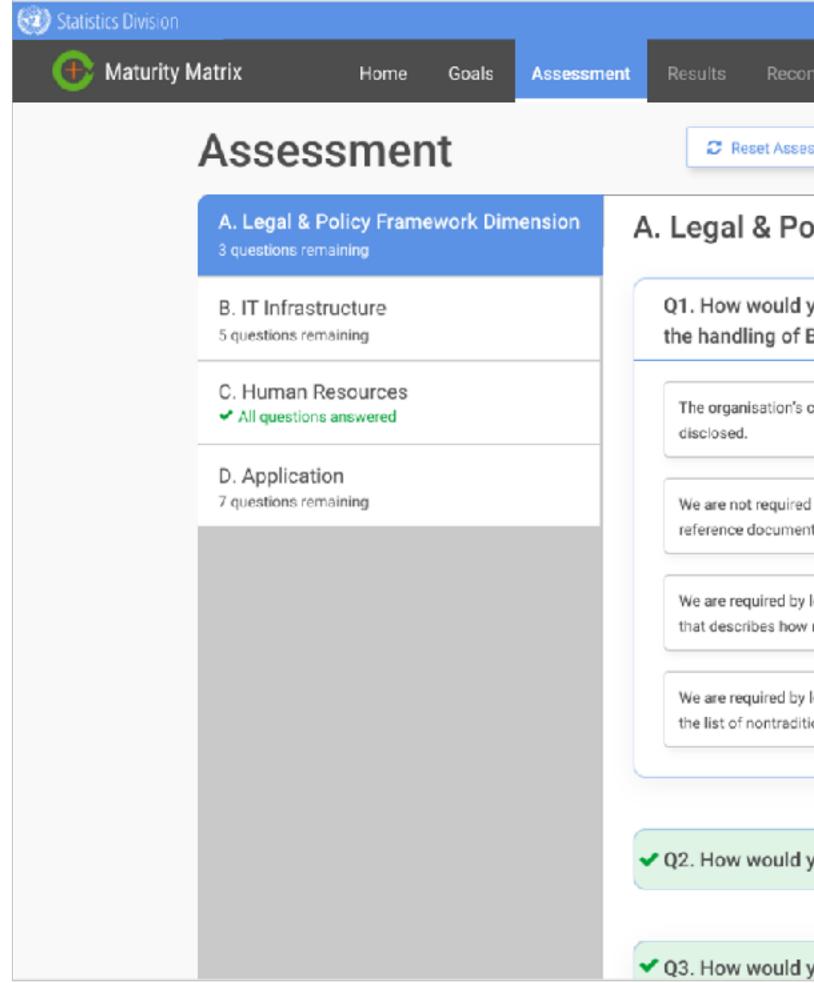
#### **UN-CEBD**







#### **UN-CEBD**

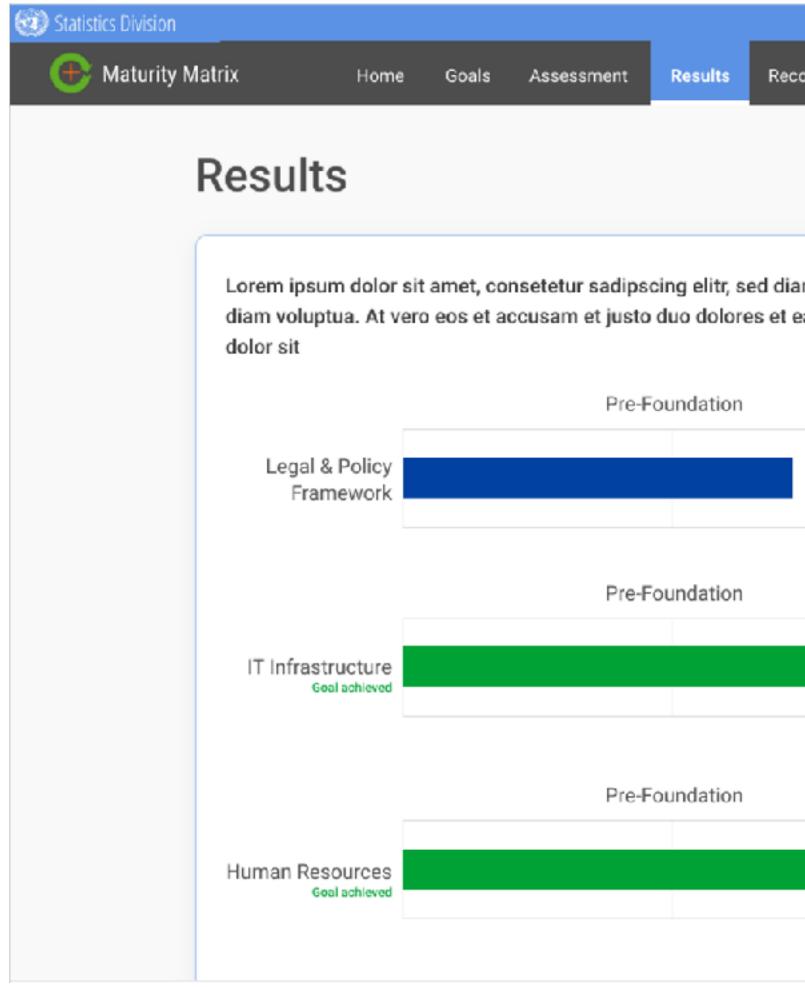




## . **UNBig**Data

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#### **UN-CEBD**

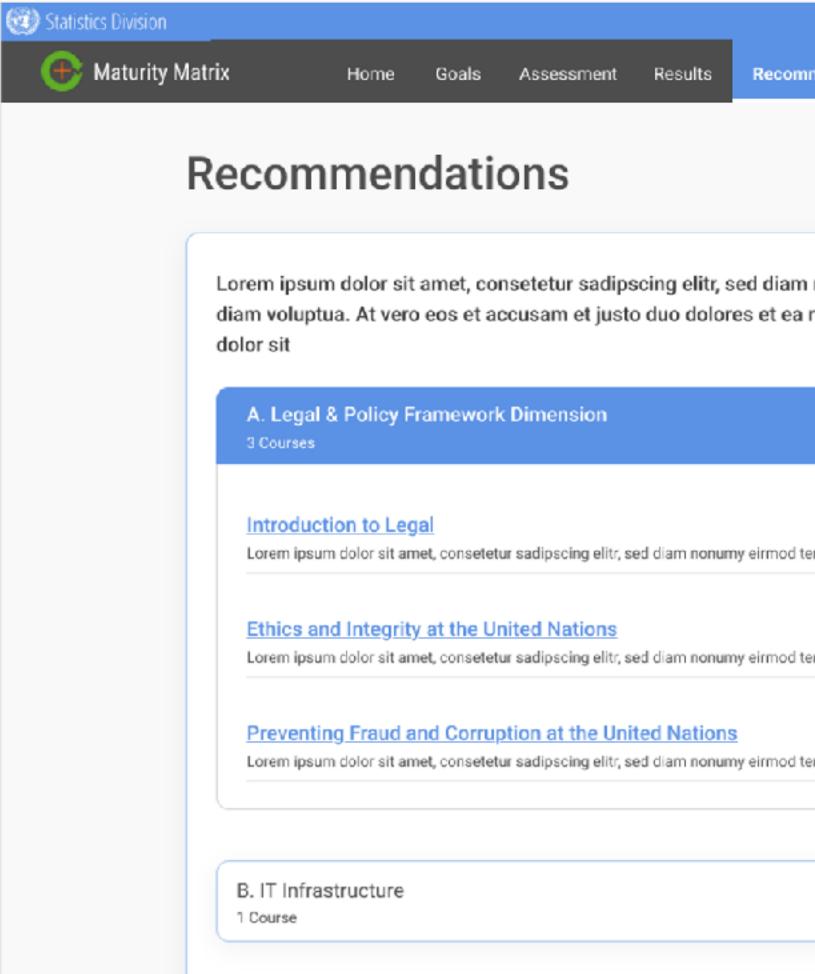




## . **UNBig**Data

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### **UN-CEBD**



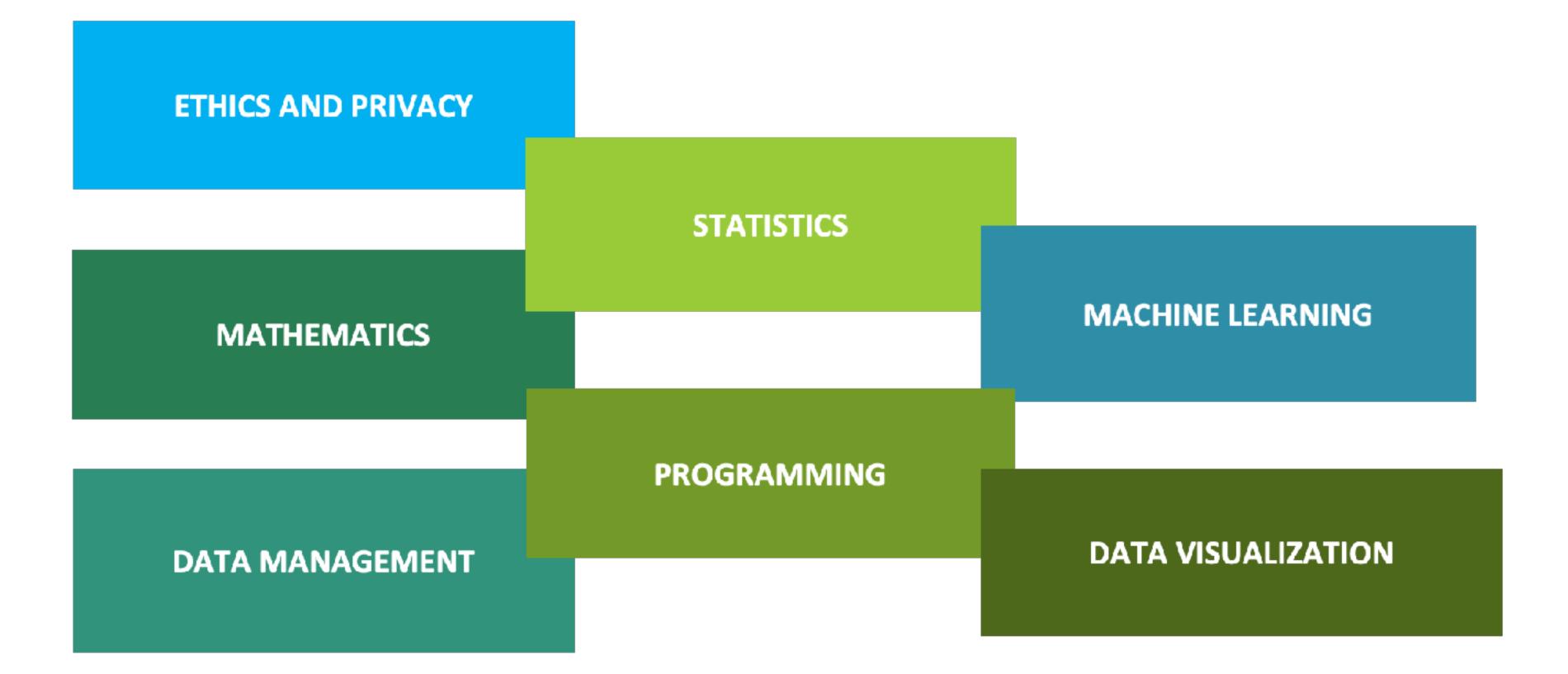


## . **UNBig**Data

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### UN Big Data Competency Framework Core Competencies







### **UN-CEBD**

### UN Big Data Competency Framework Soft Skills

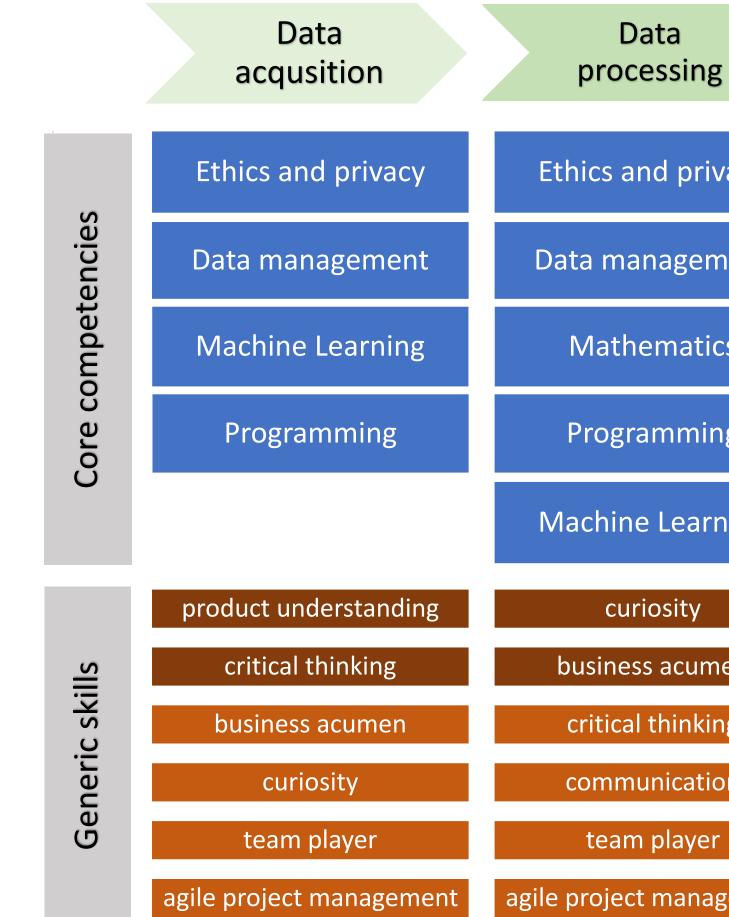






### **UN-CEBD**

## Big data competencies & statistical production process





## . **UNBig**Data

ng	Data analysis	Data visualization	
rivacy	Ethics and privacy	Ethics and privacy	
ement	Mathematics	Statistics	
cics	Statistics	Programming	
ing	Programming	Data visualization	
rning	Machine Learning		
	curiosity	product understanding	
men	adaptability	business acumen	
king	critical thinking	storytelling	
tion	communication	communication	
er	team player	team player	
agement	agile project management	agile project management	

Competency Framework for big data acquisition and processing UN Global Working Group on Big Data for Official Statistics Task Team on Training, Competencies and Capacity Development

## **UN Big Data Competency Framework**

- General guidance on big data knowledge and skills
- Knowledge, skills and attitudes for acquiring and processing big data
- Can be used to assess knowledge gaps, recruit and train staff at the NSO



## . **UNBig**Data

Dimension 1					
Name of the area	Ethics and privacy				
Dimension 2	r				
Competence title and description	<ul> <li>To possess a basic level of ethics and privacy knowledge in below-listed issues:</li> <li>1) Basic definitions of issues related to the processing of big data (personal data and anonymous data, active and passive big data, dimensions of big data, consciously and not-consciously transferred data, etc.)</li> <li>2) Philosophical aspects of collecting and processing big data (ethic control and a pragmatic view of the impact on the life of people and organizations: privacy, impact on personal capabilities and freedom, rights between data owner and data explorer)</li> <li>3) Legal framework for management of big data (personal data processing steps and principles, privacy and transparency policy, data processing purposes)</li> <li>4) Technical aspects of work with private customer and identity data (obtaining and sharing private information, transparent view of how our data is being used, openness of data)</li> </ul>				
Dimension 3	A - Foundation	B - Intermediate	C - Advanced		
Proficiency levels	Demonstrate knowledge and understanding of basic rules of philosophical, legal of collecting, processing and sharing of big data.	Demonstrate knowledge, understanding and putting into practice philosophical, legal and technical rules of collecting, processing and sharing of big data.	Thorough knowledge of the application of personal data protection law, proficiency in personal data management and skillfulness in performing operations on varied data sets respecting the law, ethical norms, while maintaining the highest technical standards. Advises others on the ethical and privacy considerations of data.		

### Knowledge examples

Skills examples

- Know the rules for the processing of personal data
- Understands the ethical basis of managing large customer data sets
- Describe the advantages and disadvantages of the use of record level data to achieve business purposes
- Able to develop a method of collecting, storing and sharing data in accordance with law regulations and ethical standards in the organization
- Able to assess whether the acquired data sets have personal data that allow
- 41

Big Data Training Catalog Catalog Personal Learning Path

### Welcome to the Big Data Training Catalog

This application links you to training courses and materials on Big Data-related topics and allows you to define a personal learning path.



**UN-CEBD** 

### Search the Training Catalog

The Big Data Training Catalog includes resources (courses and materials) that help to develop skills for using big data sources in the production of official statistics.

Search the Catalog here »

### Big Data Competency Framework

The Big Data Competency Framework provides the basis for linking training resources to exisitng and needed skills for the use of big data and identifying of skill gaps. It forms the basis for determining the personal learning paths.

Learn more »

### Keeping the catalog updated

Big Data is a very dynamic field. New needs and opportunity for training constantly emerge. To help us keep the catalog up to date, you are encouraged to inform us about new courses or materials that you have encountered and validate existing information.

Learn more »





Add new courses Course evaluations Contact About

### Learning paths

goals.

Learn more »

### Big Data Maturity Matrix

Here you can identify resources that correspond to your personal work setting, current knowledge and planned

The Big Data Maturity Matrix is a self-assessment tool to help statistical offices understand the extent to which they have developed big data infrastructure and applications and to identify its strengths and weaknesses from which a development plan or road map may be produced.

Learn more »

### Course evaluations

You are encouraged to provide feedback on courses/materials listed in this catalog. Your feedback will help us to improve the selection of courses in the catalog and provide guidance to course developers.

Leam more »

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# Data stewardship at Statistics Poland



# The way of the data steward

- Openness Declaration: Open by Default: Statistics Poland 5 O's Manifesto
  - Open data
  - Open algorithms
  - Open source (public funding public code)
  - **Open access** •
  - Open knowledge







# **Repository of Information Standards (RSI)**

- A structured and organized resource of information about official registers and public administration information systems
  - A knowledge base containing metadata about official registers and public administration information systems
- It is updated by internal RIS administrators and external administrators of registers/infromation systems using dedicated web application
  - It is a tool for collecting, updating, sharing, and analyzing information on public administration information systems and for harmonizing/ agreeing on information standards









# What's inside?

- Information about resources in various public administration units place includes
  - the scope of data (information)
  - methodology
  - definitions of variables
  - classifications used
  - identifiers





## **Statistics Poland 2022 Statistical Program** usage of administrative data

- Statistics Poland directly used data from
  - **282** official registers and information systems
  - **84** administrators
- These data contributed
  - to 130 statistical studies
  - in **31** fields of statistics









**Progress in using of administrative data** Statistics Poland 2022 Statistical Program



- Annual increase in the use of administrative sources
  - additional 65 administrative sources
  - 23 source owners





## **Progress in using of administrative data** Usage purpose of new sources in <u>2022</u>

- data source for a study **40** new sources
- source of data for creating and updating sampling frames **34** new sources
- quality control of research data **21** new sources
- imputation, data estimation **17** new sources
- direct posting of information **10** new sources







**Progress in using of administrative data:** Statistics Poland 2023 Statistical Program



- Annual increase in the use of administrative sources
  - additional 36 administrative sources
  - **26** source owners





# Innovation, examples

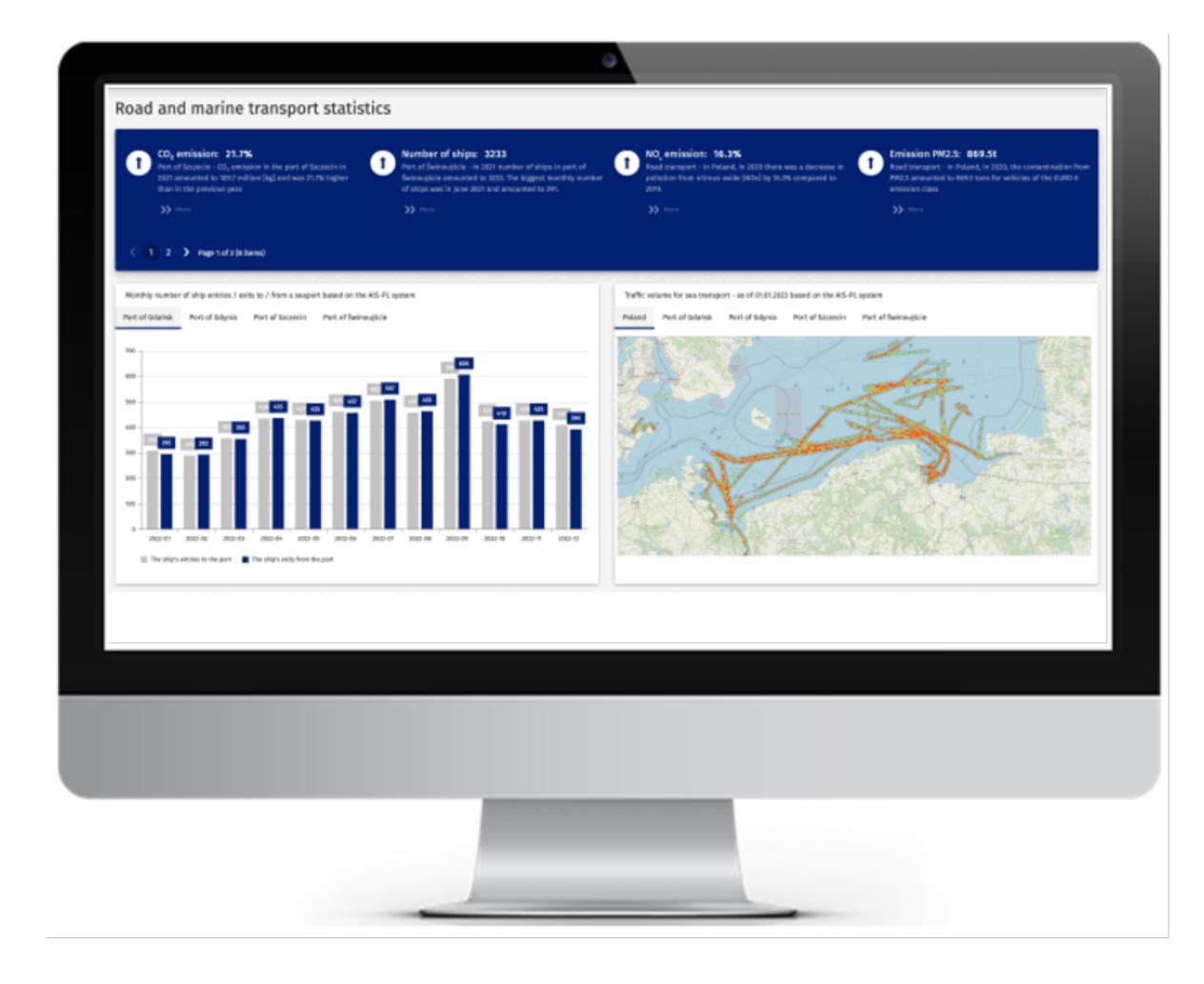


# TranStat: Overview

- Getting access to sensor data:
  - Automatic Identification System (AIS)
  - e-TOLL electronic toll collection system
- Application of Big Data methods and tools
- Designing a methodology for traffic intensity, transportation volume and emissions estimations

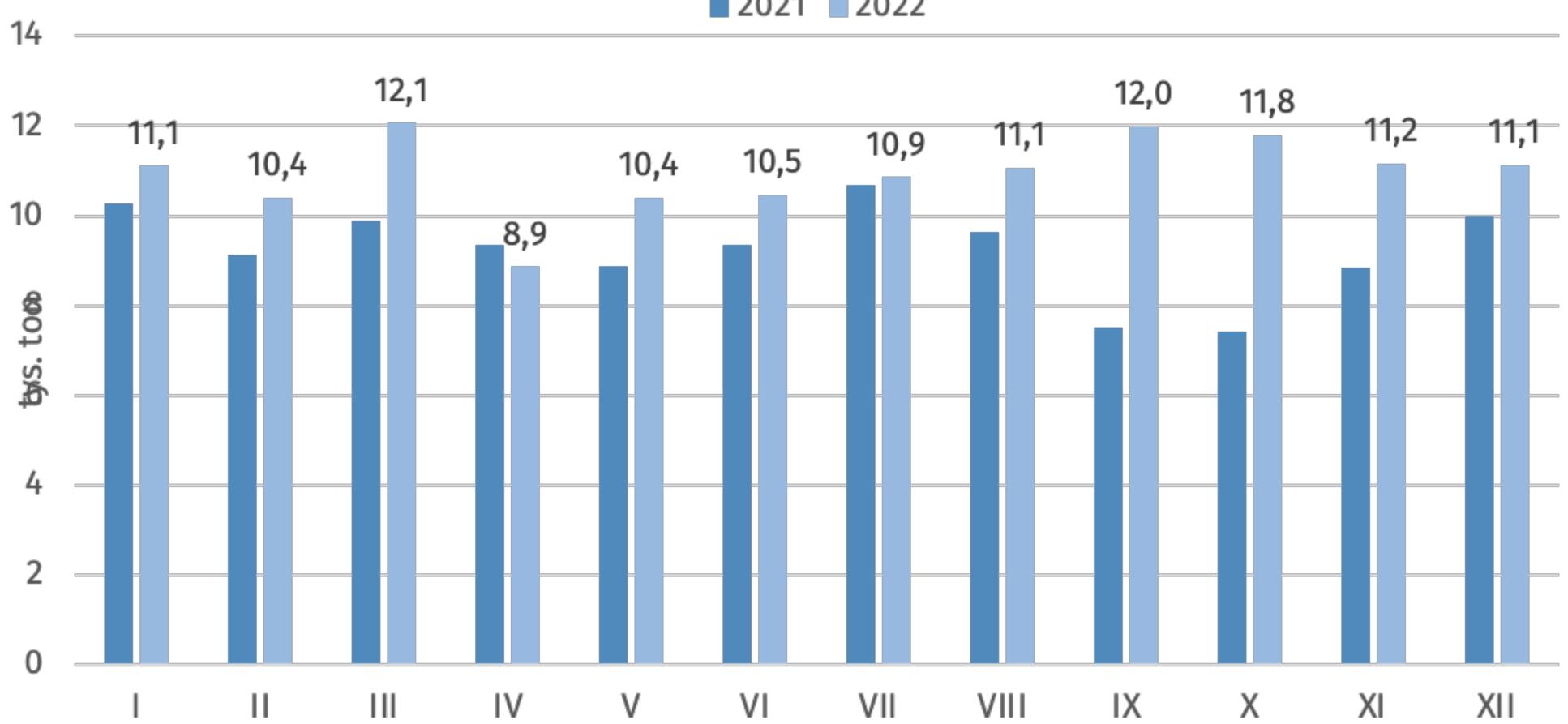


## https://transtat.stat.gov.pl





## Monthly CO2 emissions in the port of Szczecin in 2021 and 2022





2021 2022



# Statistics of transportation volume in maritime transport

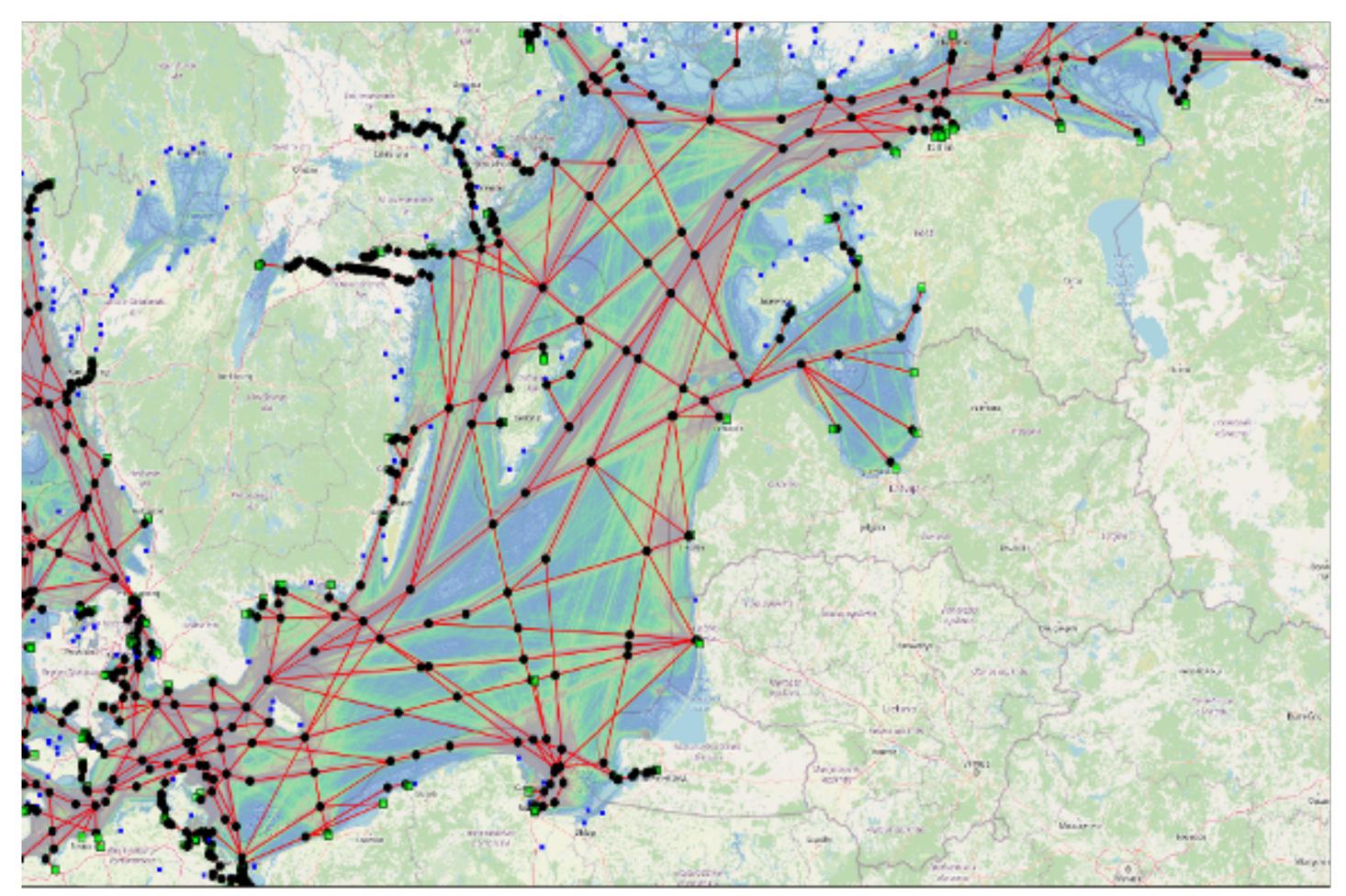


Figure 7. Graph visualization for the Baltic Sea

Source: Maritime University of Szczecin







# VII Edition of the Statistical Olympiad

Since 2016, Statistics Poland and the Polish Statistical Association have been organizing the Statistical Olympiad.

The aim of the event is to disseminate knowledge and develop skills in the field of statistics in the field of socioeconomic analyses.









students 3 9 9 7



# Reporting of social responsibility

Since 2018 we have been reporting CSR activities in public statistics



total numer of reports issued for years: 2018, 2019, 2020, 2021









# Reporting of social responsibility

## We integrate employees into join activities

The effects of our activities from 2018

44 20 **CSR's actions** hybrid meetings 2900 1500 employees people attended received support







range of competitions

28 pro-health campaigns

3600 participants





- # @GlownyUrzadStatystyczny
- in Glowny Urzad Statystyczny
- @gus\_stat
- Glowny Urzad Statystyczny GUS

# The Geostatistics Portal received 1st place in the digital products category

at the International Cartographic Exhibition during the 31st International Cartographic Conference in Cape Town.



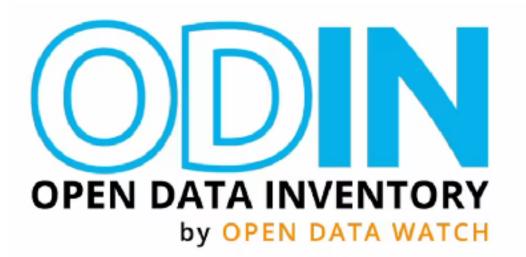


# **Concluding remarks**





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President, Statistics Poland

